



A Project Generator Poised for Discovery!

Panama Property: Exploration Update | June 2019

TSX.V: BEX

FORWARD LOOKING STATEMENTS

During the course of this presentation, Benton Resources Inc. may make forward-looking statements with regard to the company's projects and or business plans. Statements may also be made with regard to the company's business strategy, products, partners, and market position which could be construed as forward-looking. Forward-looking statements are subject to risk and uncertainties that could cause results to be materially different than expectations.

The presentation has been prepared by management of Benton Resources, and does not represent a recommendation to buy or sell these securities. Investors should always consult their Investment Advisors prior to making any Investment Decision.

MANAGEMENT, DIRECTORS & CORPORATE STRUCTURE

Stephen Stares

President, CEO & Director

Evan Asselstine, CPA, CA

Chief Financial Officer

Michael Stares

Director

William Harper, MBA, CPA, CA

Director

John Sullivan, P.Geo

Director

Gordon Fretwell

Legal Council/Corporate Secretary

Nathan Sims, P.Geo

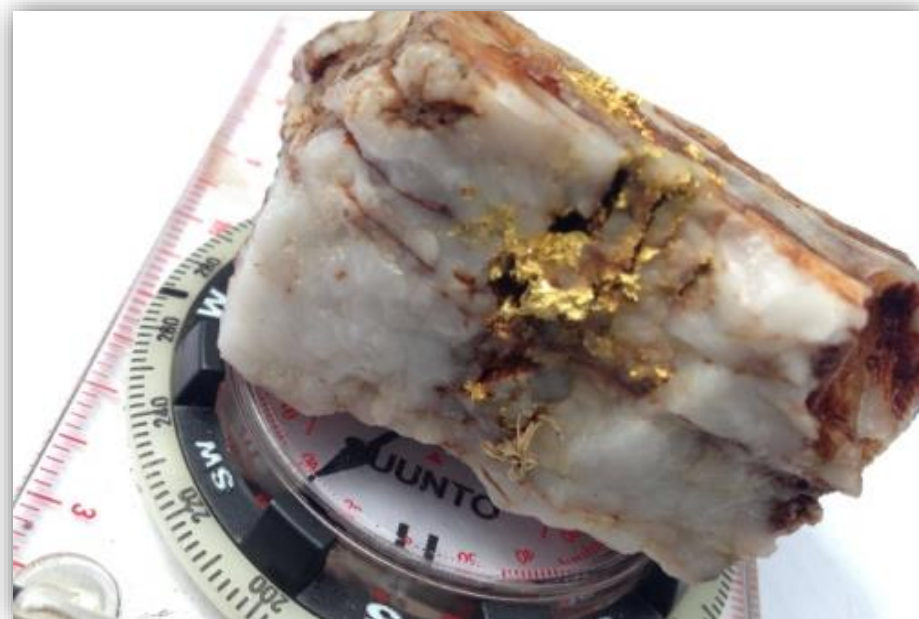
QP/Exploration Manager

Joseph Vrzovski, MSc

Exploration Geologist

Corporate Structure as of March 2019

Shares Issued	84.2 M
Options @ 0.09	6.6 M
Fully Diluted	90.5 M
Equity Holdings	\$1.88 M
Cash	\$3.7 M

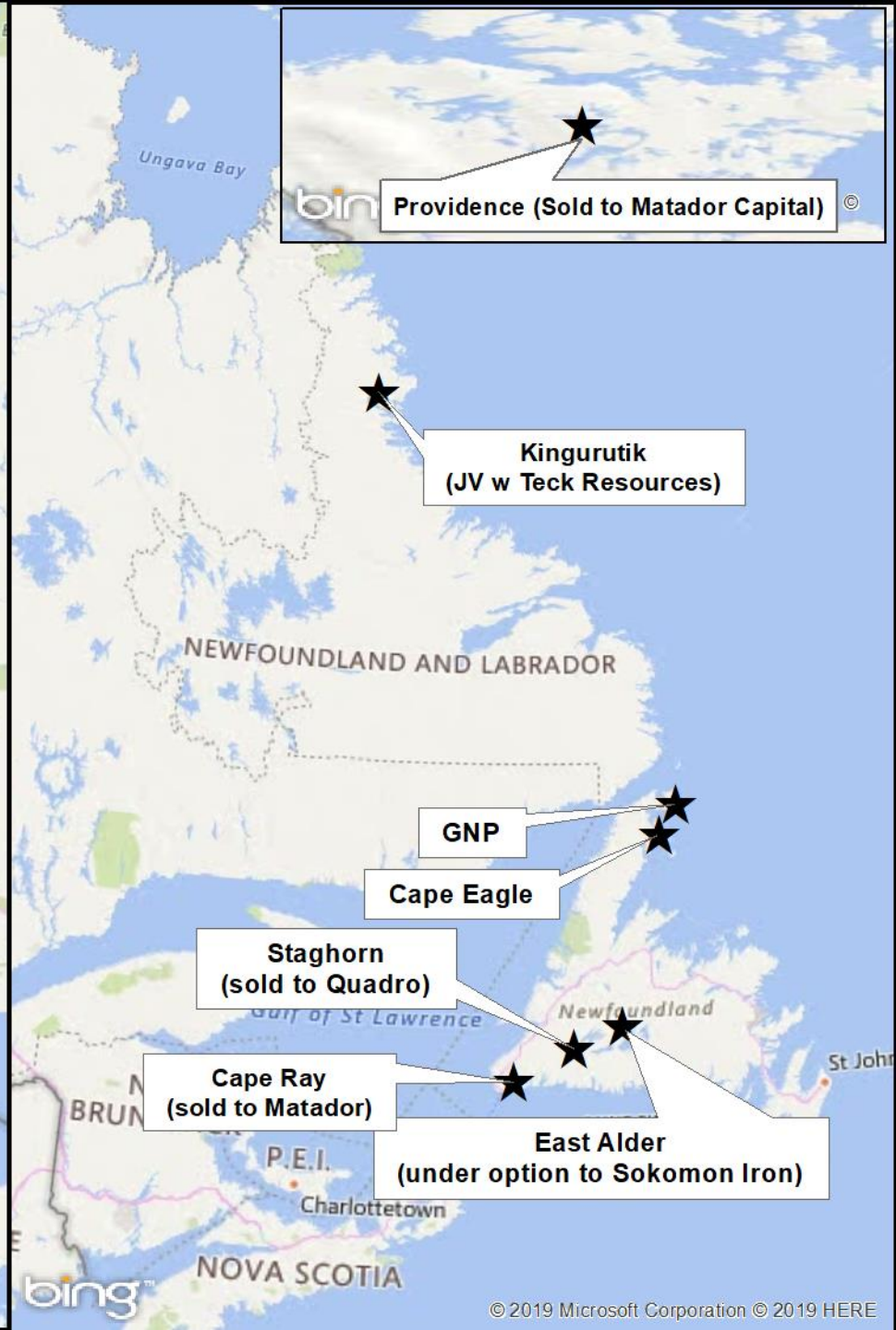
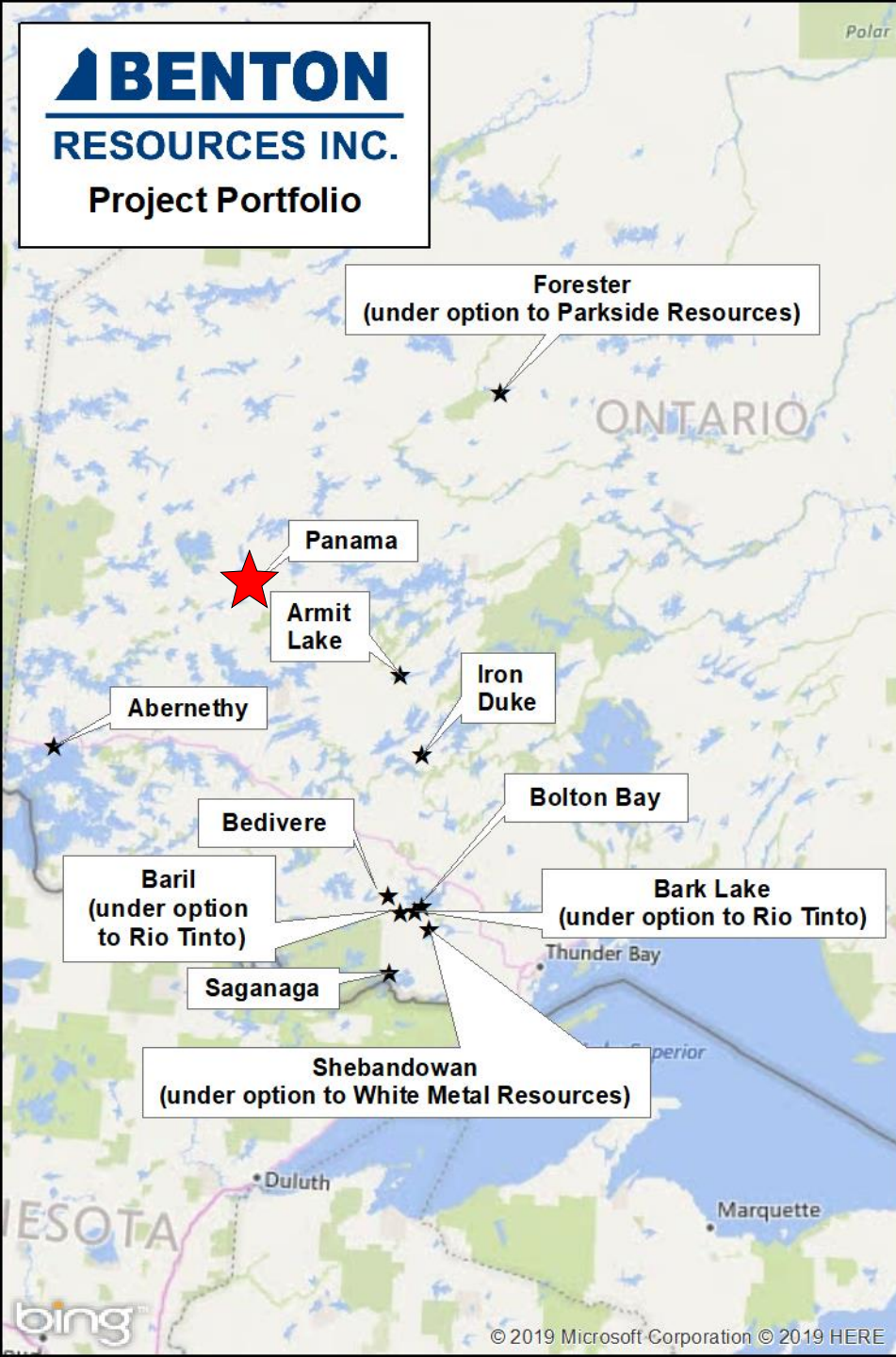


BENTON RESOURCES HIGHLIGHTS

- **Project generator with an excellent property portfolio diversified in multiple commodities**
 - **Members of management awarded PDAC 2007 Bill Dennis award and the NWOPA discovery of the year award for 2000, 2015 and 2017**
 - **Currently advancing 100% owned projects in Ontario including recently completed drill program at Panama project in the prolific Red Lake District**
- **Multiple projects being advanced by partners including two options to Rio Tinto**



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 Project Portfolio



RED LAKE DISTRICT PANAMA GOLD PROJECT LOCATION

- Excellent exploration and discovery potential for gold in Red Lake Gold mining district
- Panama project is located in a favourable mining jurisdiction
- Great property access utilizing logging roads
- Within a relatively underexplored area of greenstone
- Located just south of past-producing South Bay and Uchi mines



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Panama Lake Project
Red Lake Mining Division

Regional Geology

**Great Bear Resources
Dixie Gold Project**

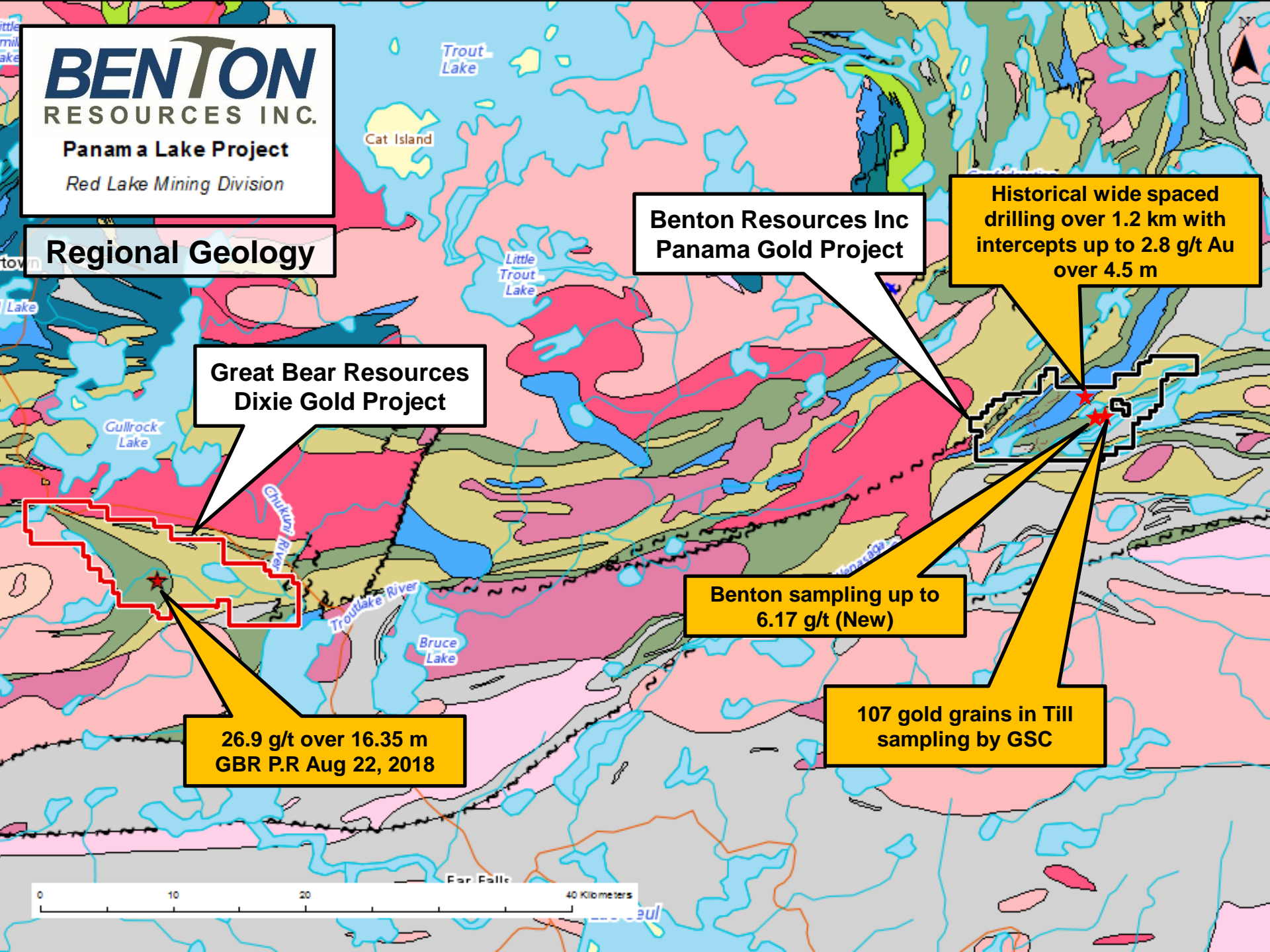
**Benton Resources Inc
Panama Gold Project**

Historical wide spaced
drilling over 1.2 km with
intercepts up to 2.8 g/t Au
over 4.5 m

Benton sampling up to
6.17 g/t (New)

107 gold grains in Till
sampling by GSC

26.9 g/t over 16.35 m
GBR P.R Aug 22, 2018



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Panama Lake Project
Red Lake Mining Division

Regional Total Magnetics

Great Bear Resources
Dixie Gold Project

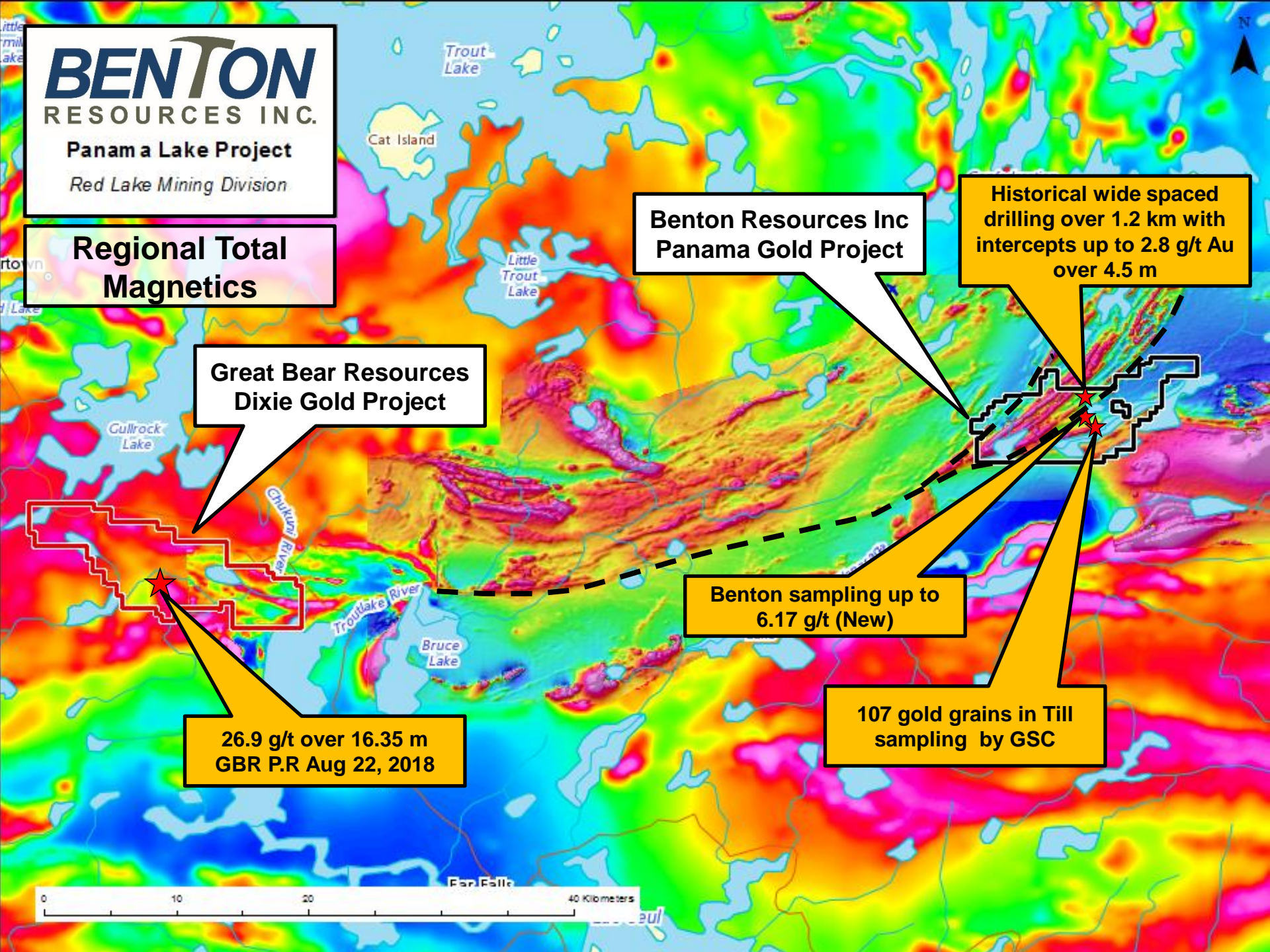
Benton Resources Inc
Panama Gold Project

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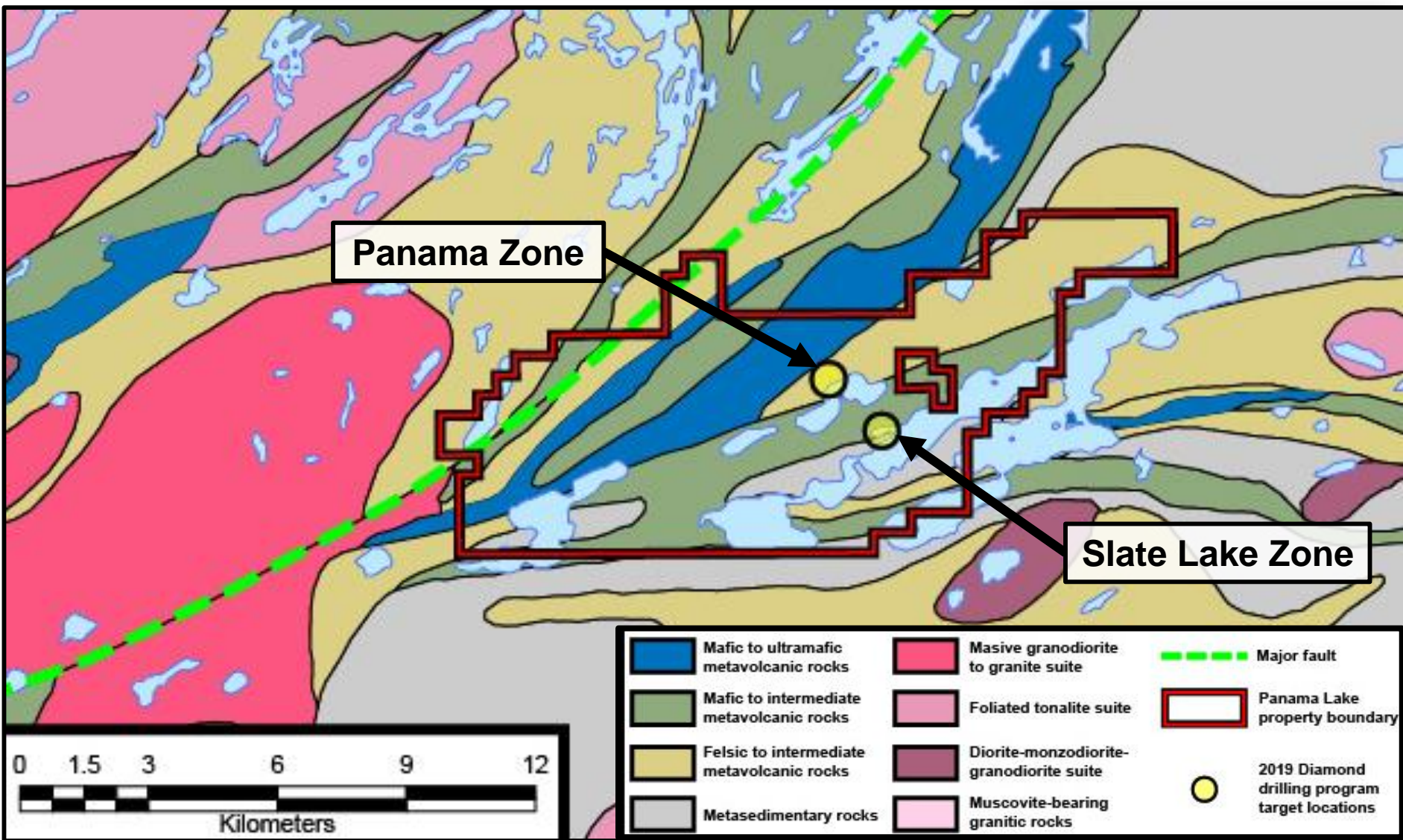
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RED LAKE DISTRICT PANAMA GOLD PROJECT: 2018 – 2019 Exploration



RED LAKE DISTRICT PANAMA GOLD PROJECT: Panama Zone

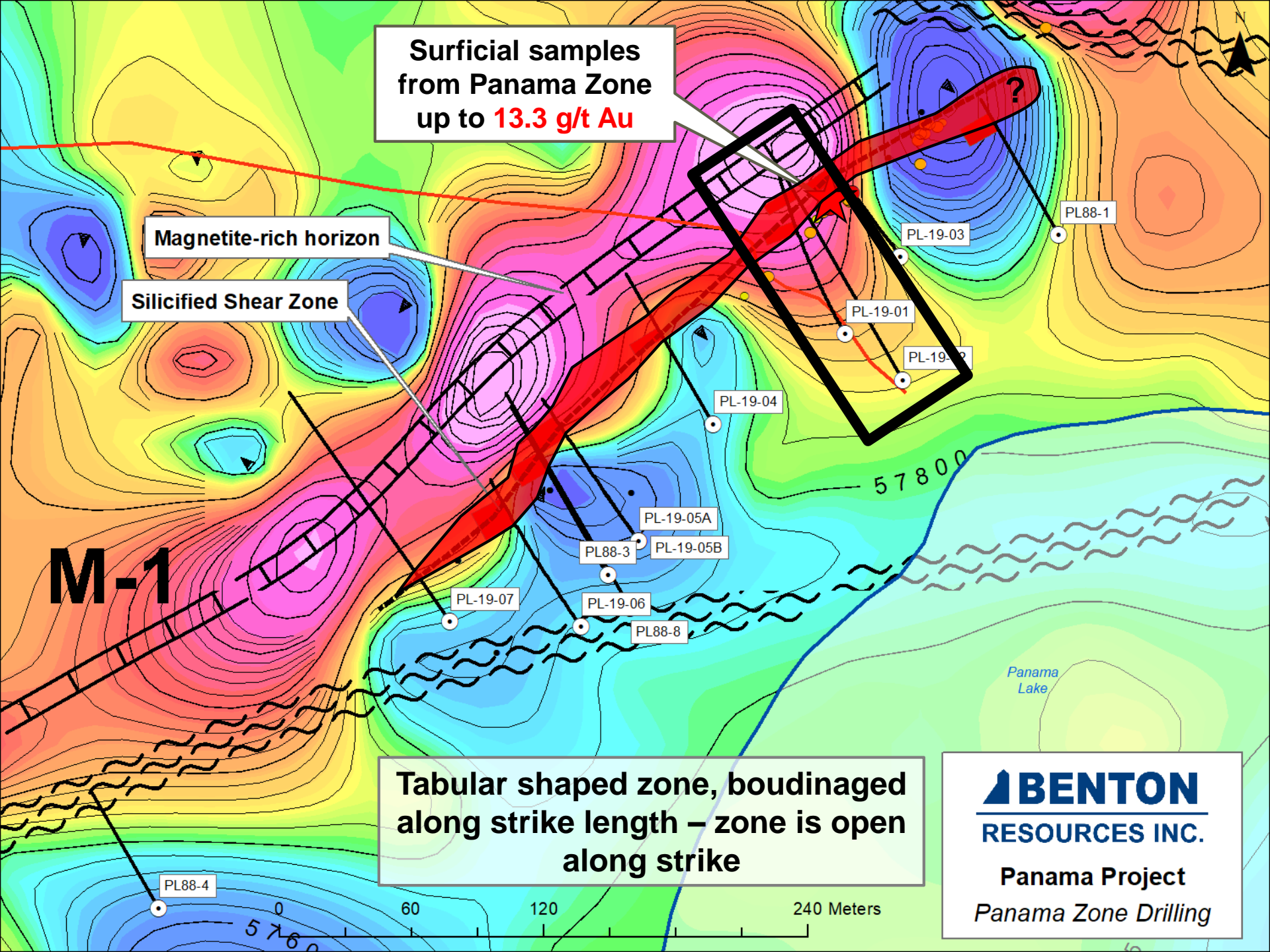
- Original drilling in 1989 by Noranda Exploration returned grades up to 1.2 g/t Au over 15 m and 2.8 g/t Au over 4.5 m on the Panama Zone
- Phase 1 drill program completed by Benton confirmed the presence of a prospective gold system with grades up to 2.34 g/t Au over 4.7 m at the Panama Zone
- Gold mineralization is hosted along a silicified shear zone within strongly deformed metavolcanics and metasedimentary rocks



Quartz +
tourmaline vein



Carbonate altered
sheared argillite



Surficial samples from Panama Zone up to **13.3 g/t Au**

Magnetite-rich horizon

Silicified Shear Zone

M-1

Tabular shaped zone, boudinaged along strike length – zone is open along strike

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Panama Project
Panama Zone Drilling

PL88-4

0 60 120 240 Meters

5760

57800

Panama Lake

PL19-05A

PL19-05B

PL88-3

PL88-8

PL19-06

PL19-07

PL19-04

PL19-01

PL19-03

PL88-1

BENTON

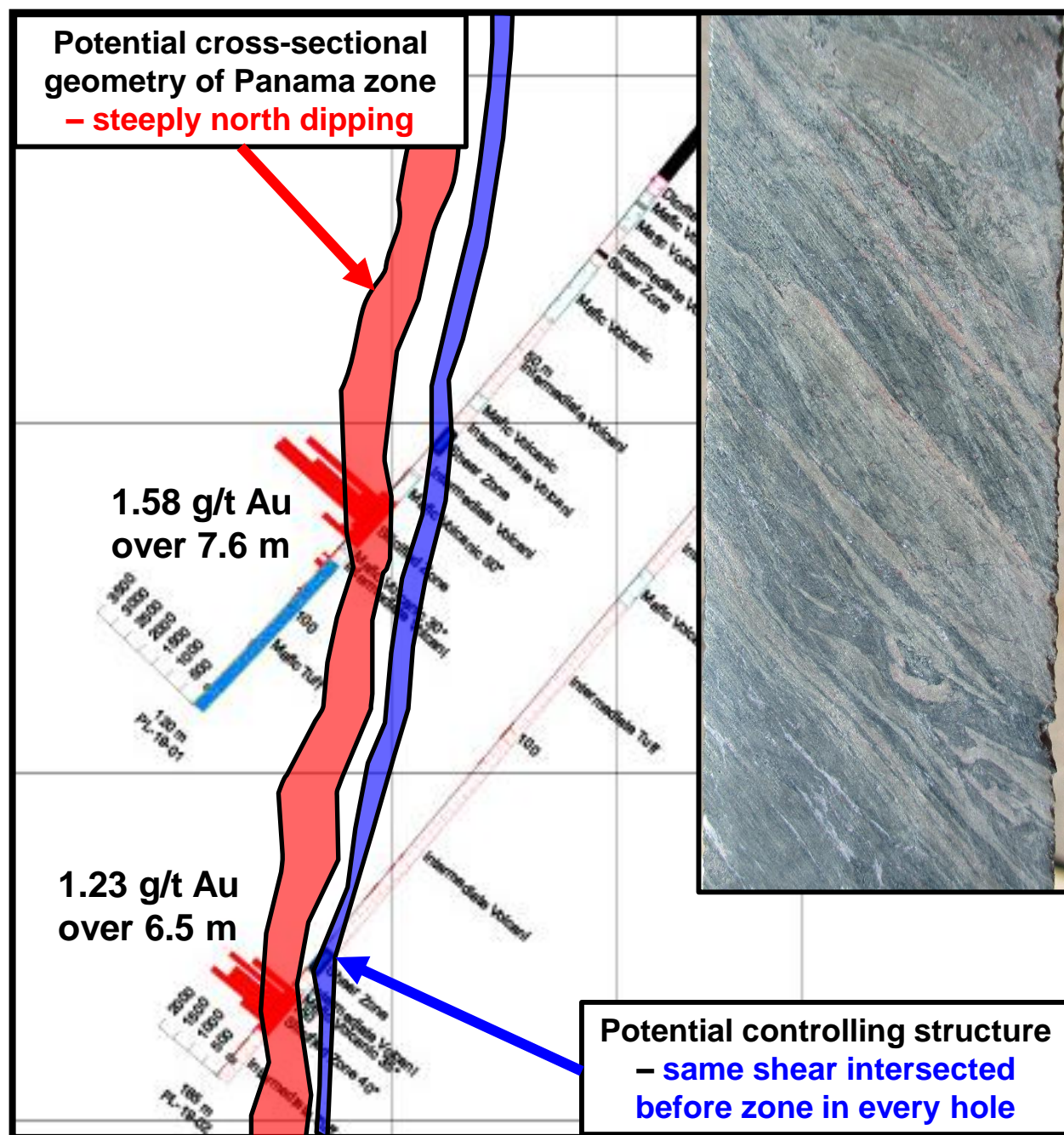
RESOURCES INC.

Panama Project

Panama Zone Drilling

PANAMA ZONE

- Mineralization is hosted within a silicified shear zone along the contact between volcanic rocks and a strongly deformed argillite unit
- Strong structural control on mineralization
- Identified similar geology to that of the Great Bear Resources' discovery in the Red Lake mining district



RED LAKE DISTRICT PANAMA GOLD PROJECT: Slate Lake Zone

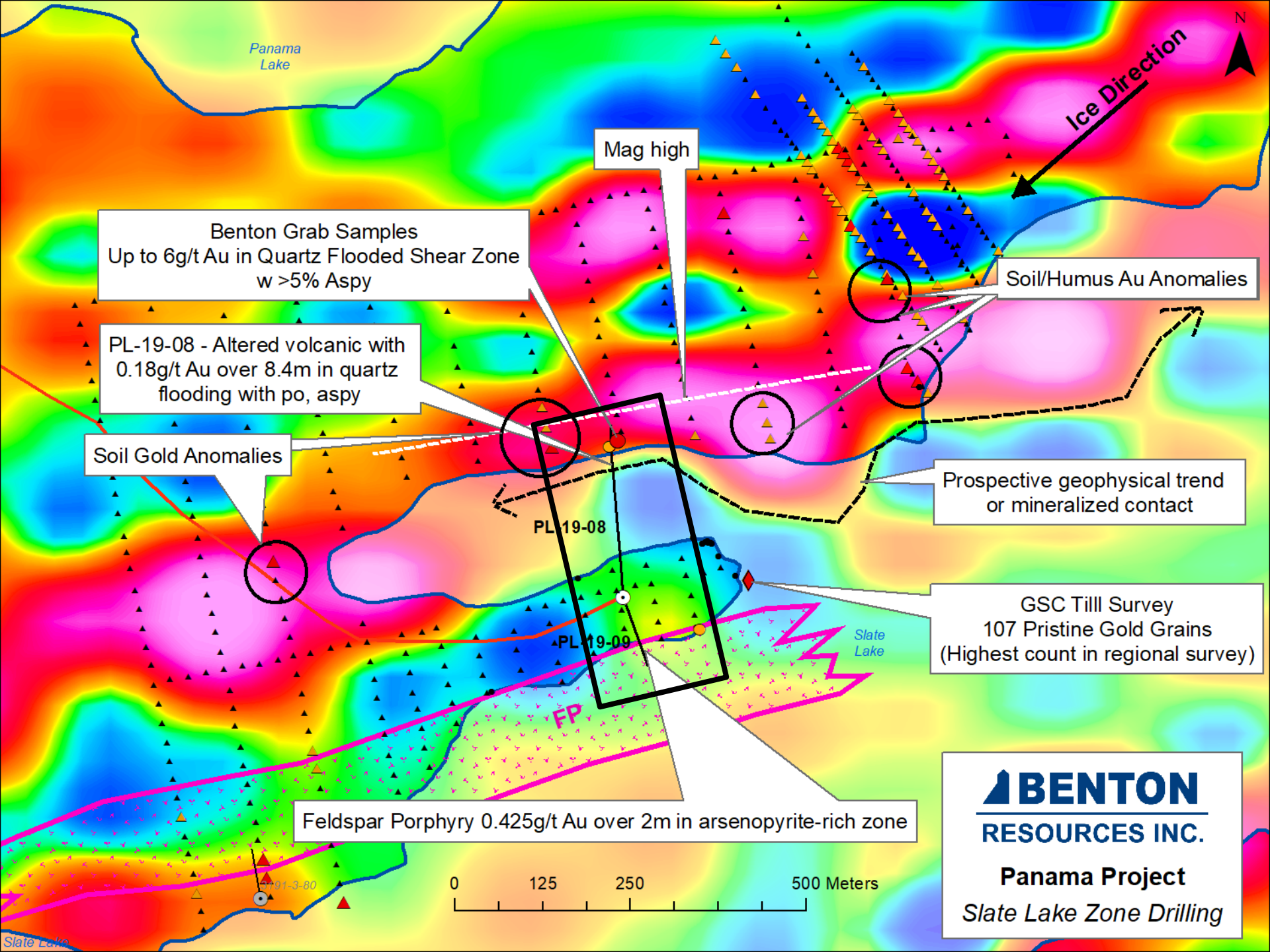
- The Property hosts highest gold grain count in till sampling completed by the Geological Survey of Canada (GSC) in the Red Lake district
- New discovery of 6.17 g/t gold in arsenopyrite-rich quartz veins in a carbonate shear zone on surface
- An 8.4 m zone of 0.18 g/t Au in drilling confirmed the presence of a gold system in the Slake Lake Zone
- New discovery of a highly altered arsenopyrite rich feldspar porphyry with anomalous gold on Slate Lake



Sericite altered porphyry



Altered volcanoclastic w/ pyrrhotite stringers



Benton Grab Samples
Up to 6g/t Au in Quartz Flooded Shear Zone
w >5% Aspy

PL-19-08 - Altered volcanic with
0.18g/t Au over 8.4m in quartz
flooding with po, aspy

Soil Gold Anomalies

Mag high

Soil/Humus Au Anomalies

Prospective geophysical trend
or mineralized contact

GSC Till Survey
107 Pristine Gold Grains
(Highest count in regional survey)

Feldspar Porphyry 0.425g/t Au over 2m in arsenopyrite-rich zone



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Panama Project
Slate Lake Zone Drilling

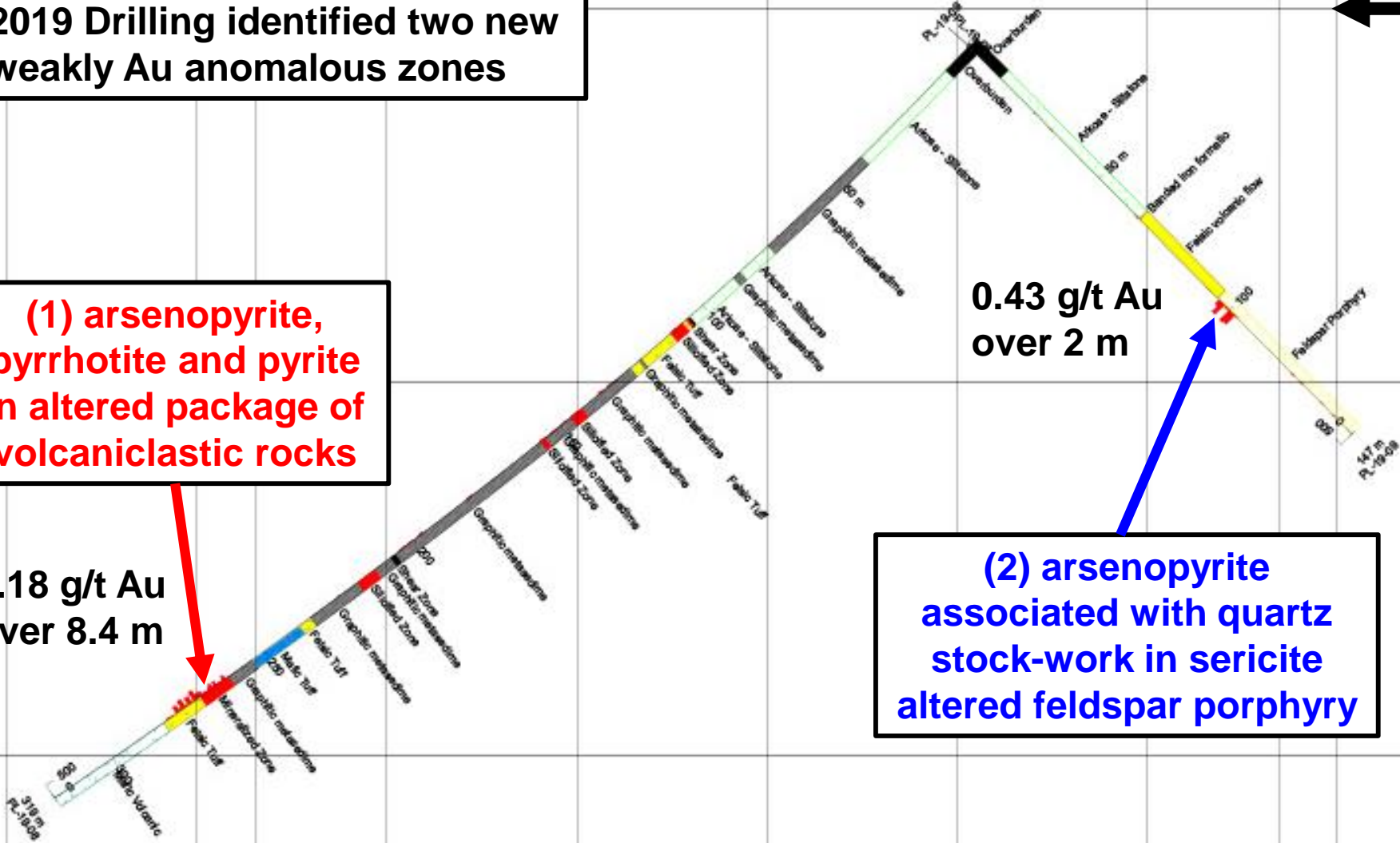
2019 Drilling identified two new weakly Au anomalous zones

(1) arsenopyrite, pyrrhotite and pyrite in altered package of volcanoclastic rocks

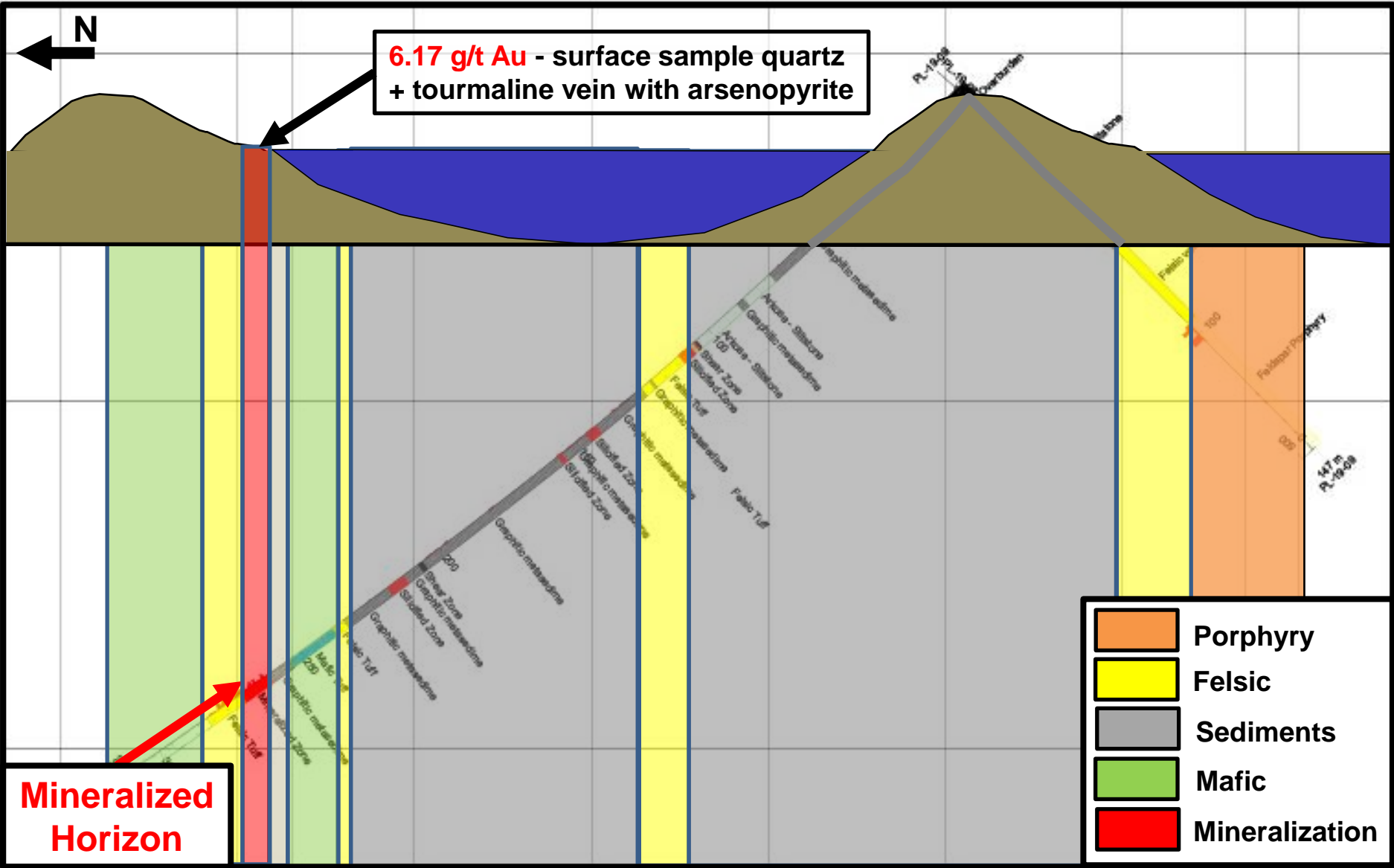
0.18 g/t Au over 8.4 m

0.43 g/t Au over 2 m

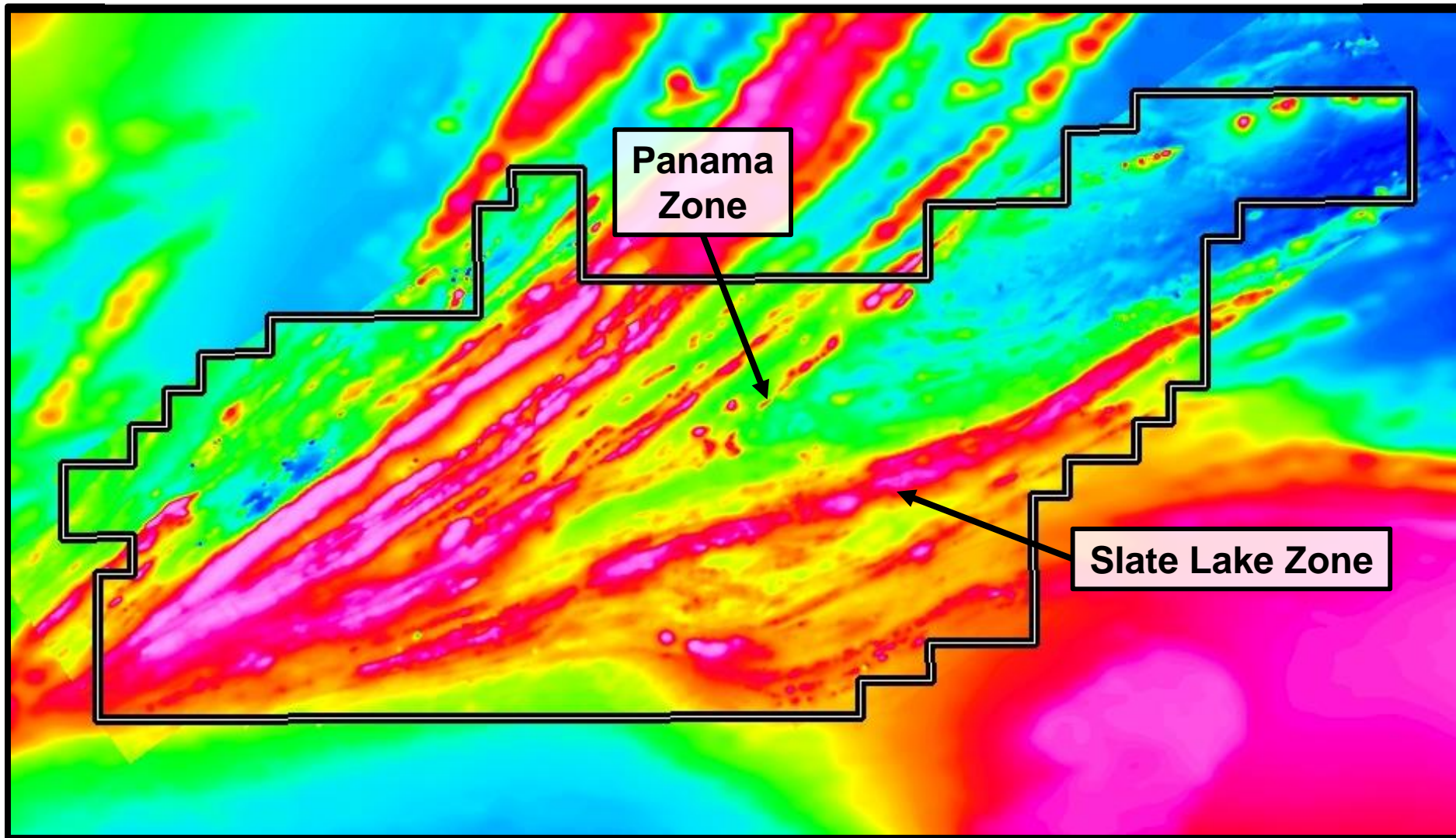
(2) arsenopyrite associated with quartz stock-work in sericite altered feldspar porphyry



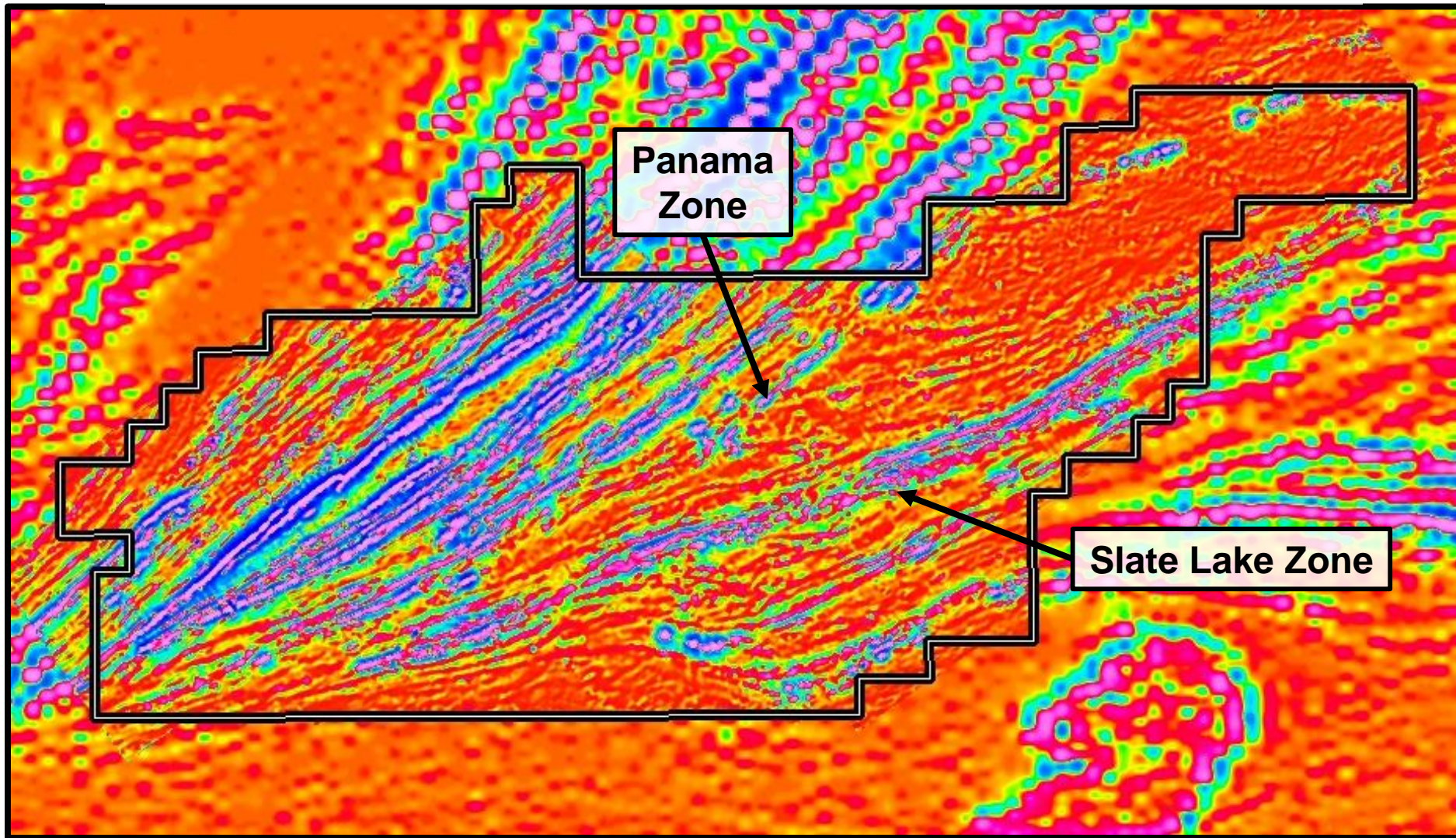
SLATE LAKE ZONE



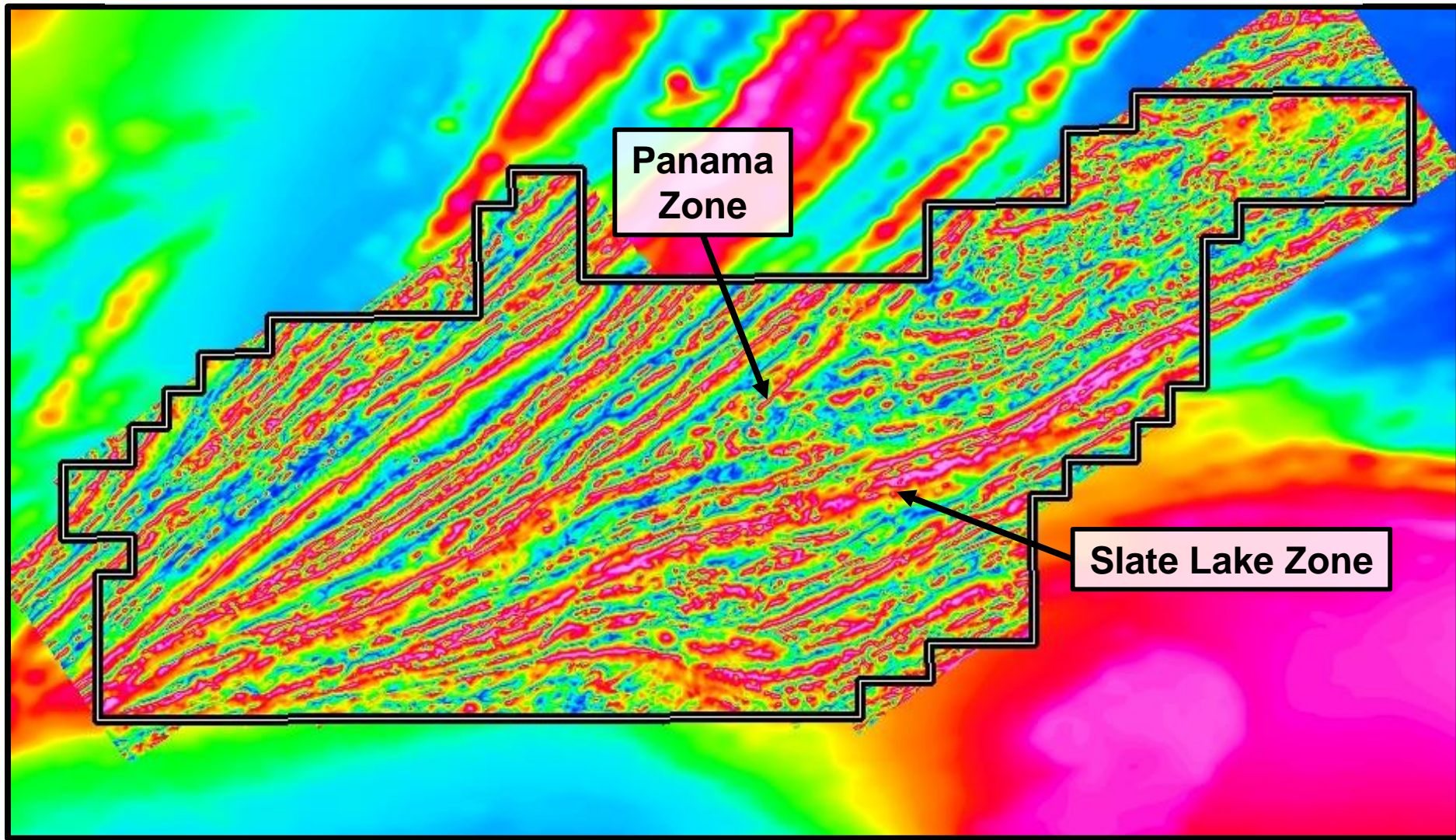
Total Magnetic Field



Second Vertical Derivative

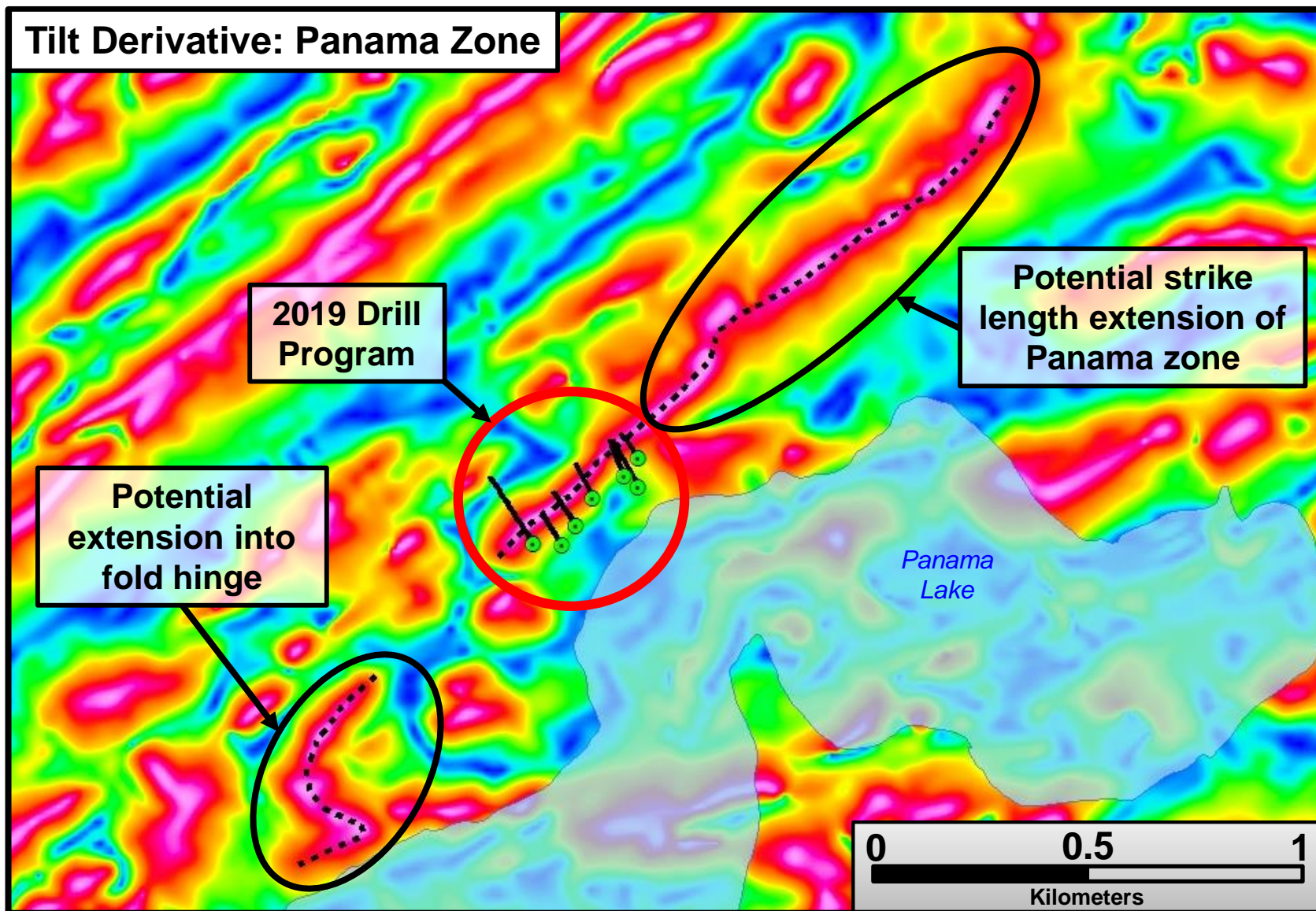


Tilt Derivative



Panama
Zone

Slate Lake Zone



RED LAKE DISTRICT FUTURE PLANS

- Compile all recent drilling results, past surveys and historical data
- Detailed interpretation of airborne magnetic survey including structural interpretation targeting favourable gold traps
- Detailed mapping, prospecting program to be completed in early summer on the entire Panama project
- Further drilling to expand the Panama zone as well as areas identified on Slate Lake which may represent the source of the GSC gold grains along the Slate Zone trend



CONTACT US

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Thank You!

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