



VINLAND
LITHIUM
INC.

2023

**Kraken/Killick Lithium Discovery – Southwestern
Newfoundland**

Heading towards a TSX.V listing in early 2024

Sometime in 2021, an Alliance was formed.....



Forward-Looking Statements

During the course of this presentation, Benton Resources Inc. / Sokoman Minerals Corp. may make forward-looking statements with regard to the company's projects and or business plans. Statements may also be made with regard to the company's business strategy, products, partners, and market position which could be construed as forward-looking. Forward-looking statements are subject to risk and uncertainties that could cause results to be materially different than expectations.

The presentation has been jointly prepared by management of Benton Resources Inc. and Sokoman Minerals Corp., and does not represent a recommendation to buy or sell these securities. Investors should always consult their Investment Advisors prior to making any Investment Decision.

Intersection widths are core widths, unless otherwise stated.

Benton Resources and Sokoman Minerals partner with Piedmont Lithium to create Vinland Lithium Inc to advance the Killick Lithium Project in Newfoundland

- Benton and Sokoman created Vinland Lithium Inc. and its wholly-owned subsidiary Killick Lithium Inc
- Benton and Sokoman transferred 100% interest of the Golden Hope Project which held the Kraken and Killicks Lithium discoveries, in returned for 4 million shares each (8 million shares) of Vinland Lithium Inc
- Piedmont financed Vinland CAD\$2.0M @ CAD\$1.00 per share to hold 19.9% (2 million shares)
- Vinland is currently producing a 43-101 on the Killick Project with the goal of going public in early 2024
- Piedmont, Benton and Sokoman shares will be escrowed creating an extremely tight share structure

Key facts and upside for Vinland Lithium and the Killick Lithium Project in Newfoundland

- Newfoundland is ranked in the top jurisdictions to explore and develop mineral potential
- Piedmont Lithium is one of North America's leading lithium companies and has vast technical and geological knowledge in similar geology to that of Kraken/Killick pegmatites
- Piedmont financed Vinland CAD\$2.0M @ CAD\$1.00 per share to hold 19.9%
- Piedmont will have the option to earn up to a 62.5% direct interest in the Killick lithium project by spending an aggregate CAD\$12.0M in exploration during the option period
- Vinland will retain a 37.5% participating interest in the Killick Lithium Project
- Piedmont will pay Benton and Sokoman up to a total of CAD\$10.0M in Piedmont shares over the term of the option
- Benton and Sokoman to retain a 2% royalty on the net returns of precious metals and the value of lithium received from Killick

Vinland Lithium Inc

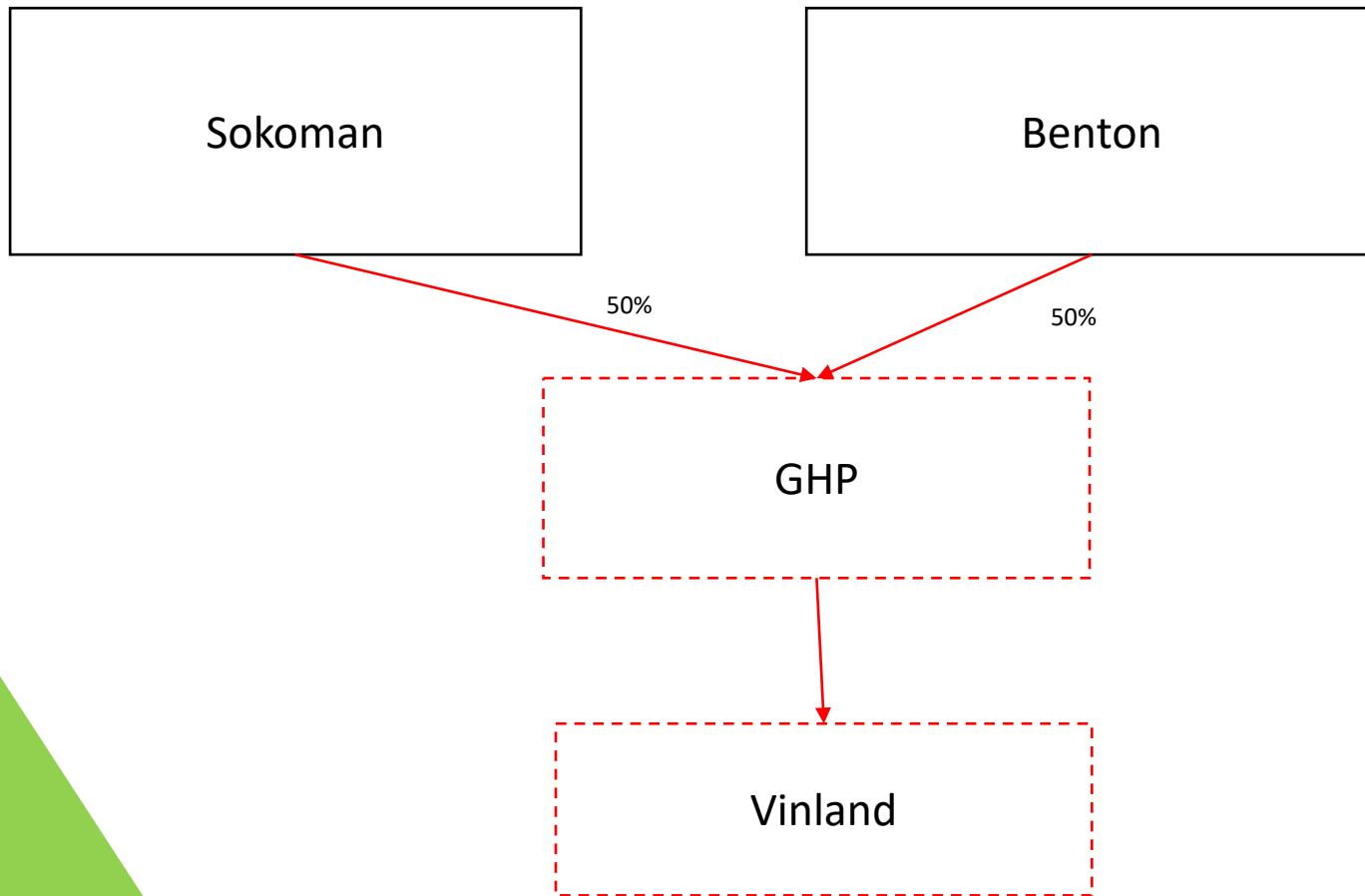
Pre IPO:

- **Vinland Lithium Inc** : 100% Ownership of **Killick Lithium Inc** (The project).
- **CAD\$2.0M cash @ CAD\$1.00** paid by Piedmont for 19.9% (2.0M shares)
- Benton and Sokoman each own 4.0M shares for property vend in.
- Piedmont will have the option to earn up to a 62.5% direct interest in **Killick** (the project) by spending an aggregate CAD\$12.0M in exploration and development during the option period (54 months)

Post IPO:

- 10.0M shares issued (4.0M Benton) (4.0M Sokoman) and (2.0M Piedmont)
- IPO offering of \$2.0M-\$3.0M offering at \$1.00 per share (total of \$13.0M I/O shares)
- Upon trading Vinland will have a cash position of approximately \$3.5M-\$4.5M and extremely tight share structure
- Piedmont will spend \$6.0M on exploration over 30 months to earn its first 16.35% interest in Killick
- Piedmont will spend a further \$3.0M on exploration over 12 months for an addition 21.65% (38%)
- Piedmont will spend a further \$3.0M on exploration over 12 months for an addition 24.5% (62.5%)
- Following the completion of the \$12.0M in exploration a 62.5% -37.5% Joint Venture will be formed
- Non dilutive exploration over 54 months with excellent discovery potential and consistent news flow

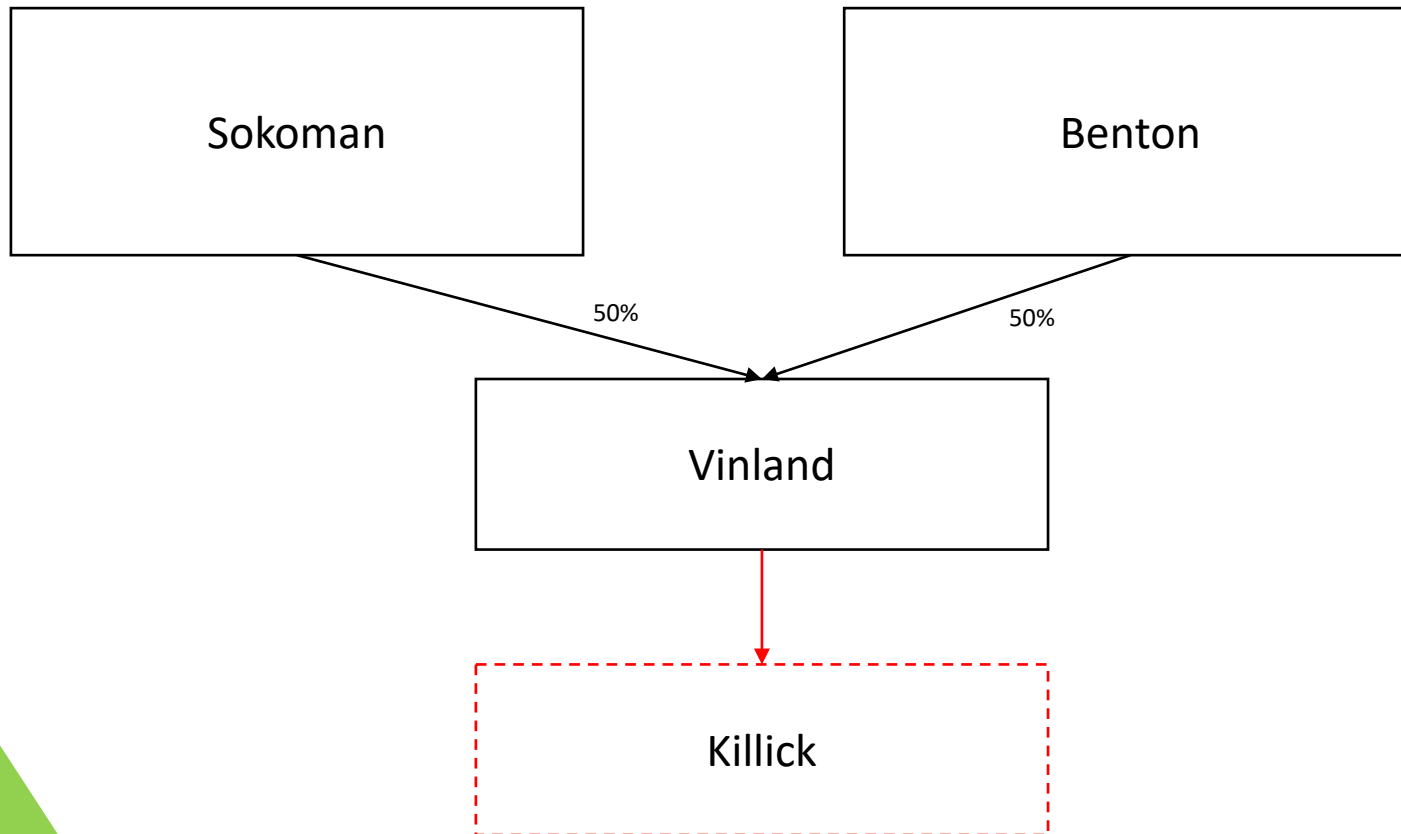
Step 1: Incorporation of Vinland Lithium and assignment of the rights in the GHP to Vinland



Reorganization:

- Incorporation of Vinland, a Canadian corporation
- Benton and Sokoman assigned all of their rights and interests to the GHP to Vinland in exchange for 4 million shares each
- transaction was completed on a tax deferred basis under section 85 of the ITA

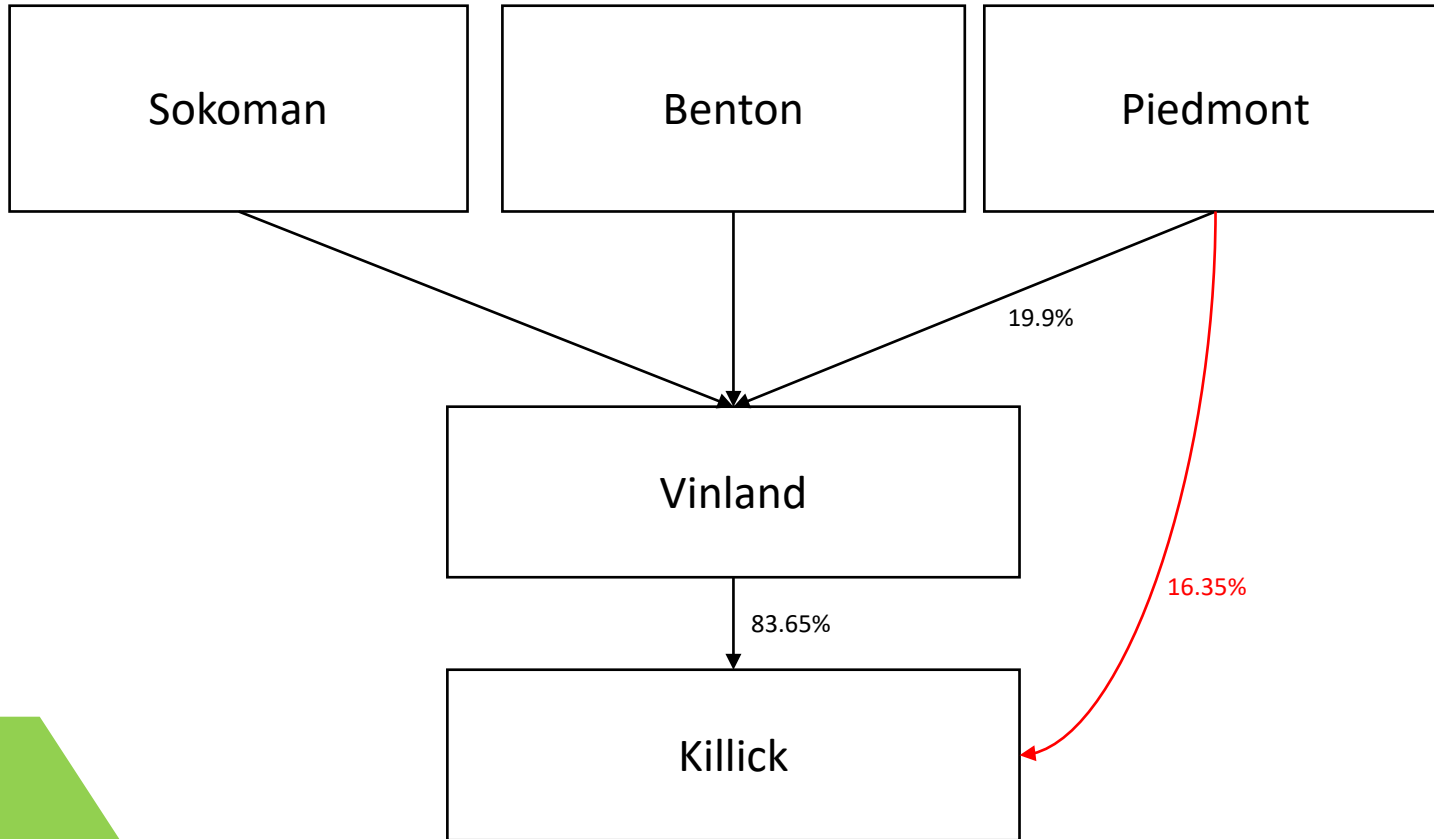
Step 2: Incorporation of Killick Lithium Inc and assignment of the rights in GHP to Killick



Reorganization:

- incorporation of Killick Lithium Inc, a Canadian corporation.
- Vinland assigned all of its rights and interests to the Killick.
- transaction was completed on a tax deferred basis under section 85 of the ITA.

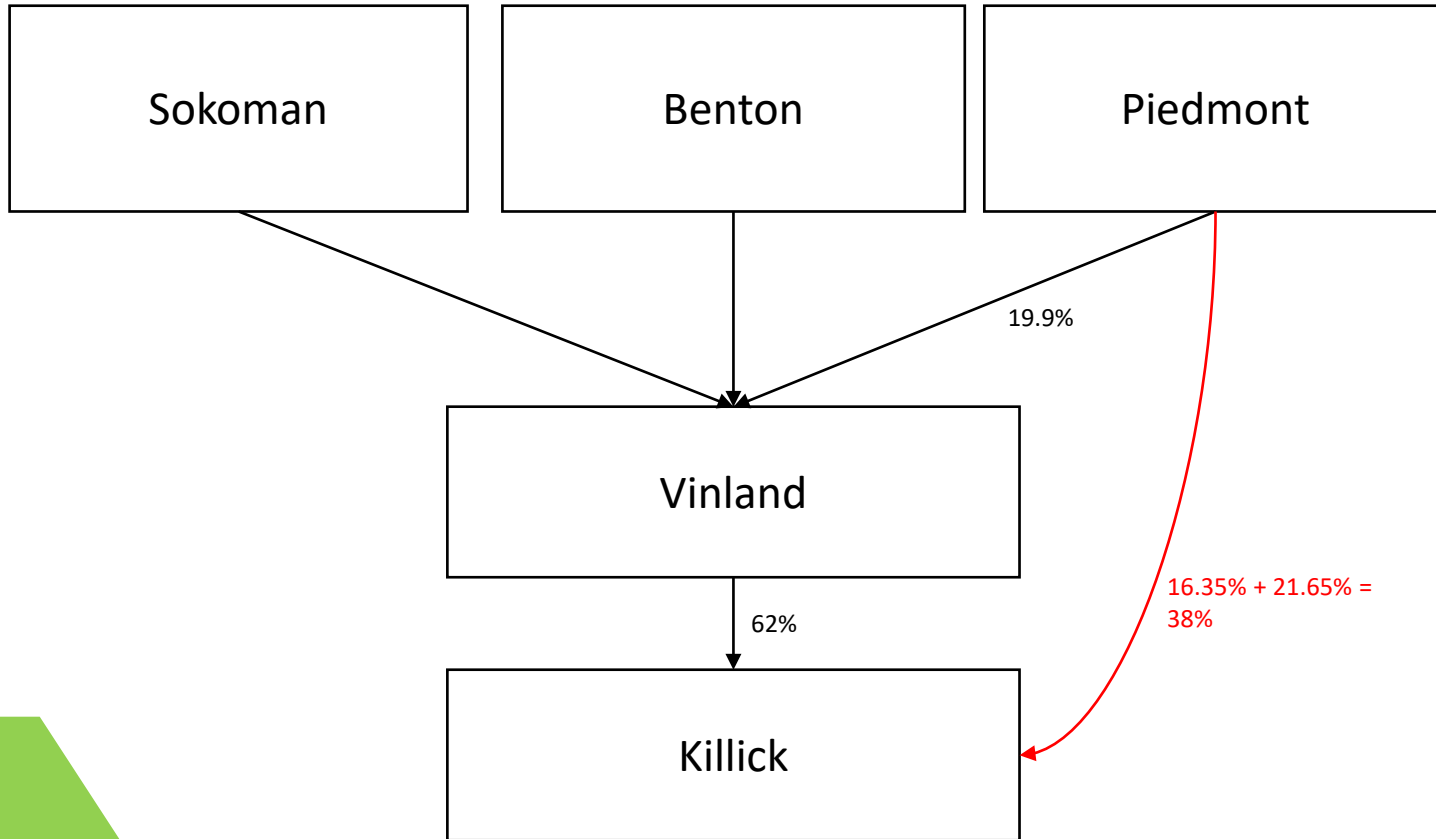
Step 4: Initial Earn-In Right



Piedmont shall be granted the option, exercisable by notice, to acquire a 16.35% voting and participating interest in Killick (the “Initial Interest”) in consideration for (i) the issuance by Piedmont to the Benton and Sokoman of shares of its common stock having an aggregate subscription price of C\$2M, and (ii) the funding by Piedmont of work expenditures in the aggregate amount of at least C\$6M on or before the 30-month anniversary of the initial earn-in right notice. Piedmont’s combined direct and indirect (through Vinland) ownership interest in Killick will be equal to approximately 33%.

Upon exercise of the initial earn-in right by Piedmont, [Killick shall issue to Piedmont / Benton and Sokoman shall cause Vinland to assign to Piedmont] shares in the capital of Killick representing the Initial Interest.

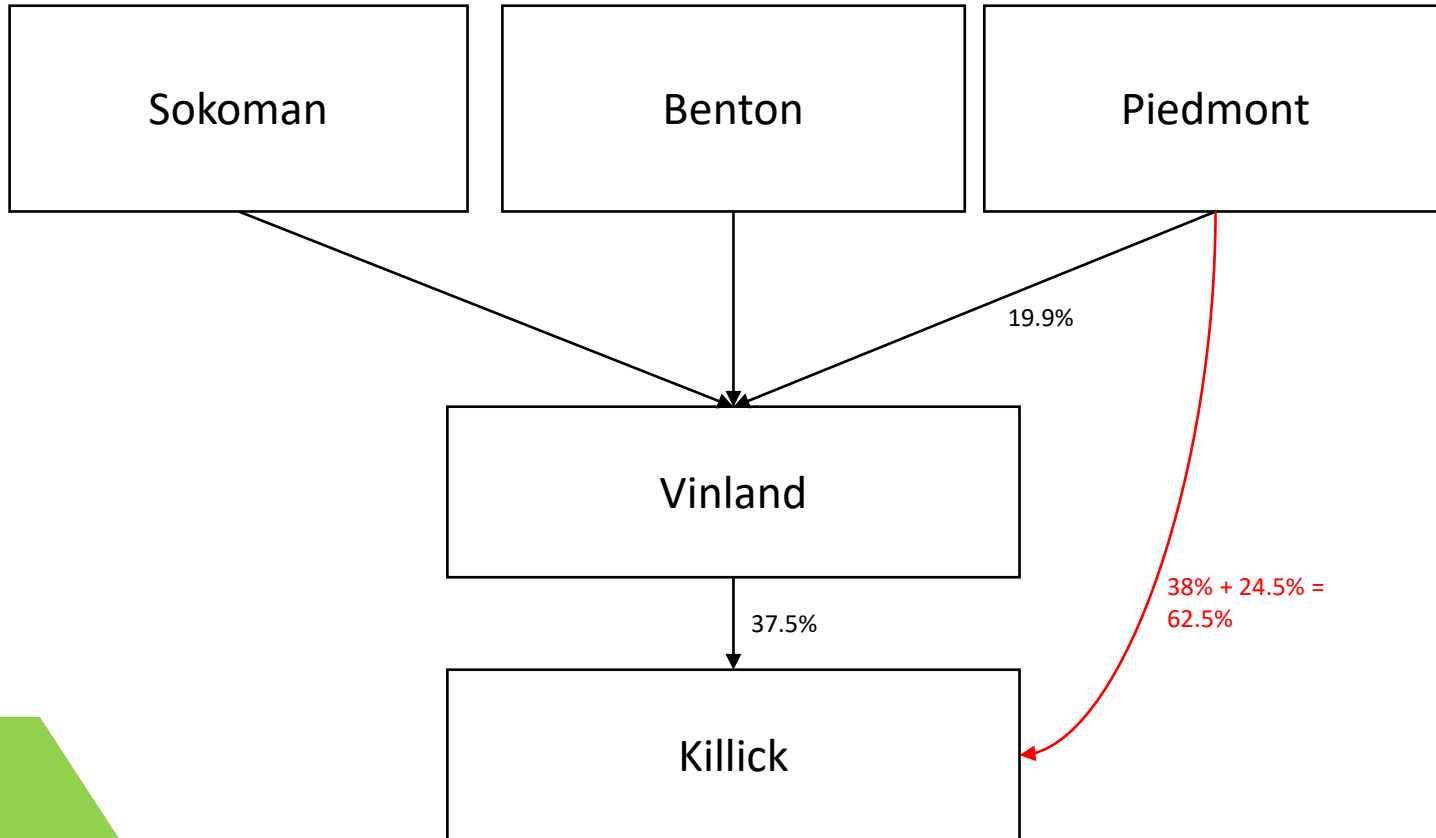
Step 5: First Additional Earn-In Right



Piedmont shall be granted the option, exercisable by notice, to acquire an additional 21.65% voting and participating interest in ProjectCo (totalling 38%) (the “First Additional Interest”) in consideration for (i) the issuance by Piedmont to Benton and Sokoman of shares of its common stock having an aggregate subscription price of C\$2M and (ii) the funding by Piedmont of work expenditures in the aggregate amount of at least C\$3M on or before the 12-month anniversary of the first additional earn-in right notice. Piedmont’s combined direct and indirect (through Vinland) ownership interest in Killick will be equal to approximately 50%.

Upon exercise of the first additional earn-in right by Piedmont, [Killick shall issue to Piedmont] shares in the capital of Killick representing the First Additional Interest.

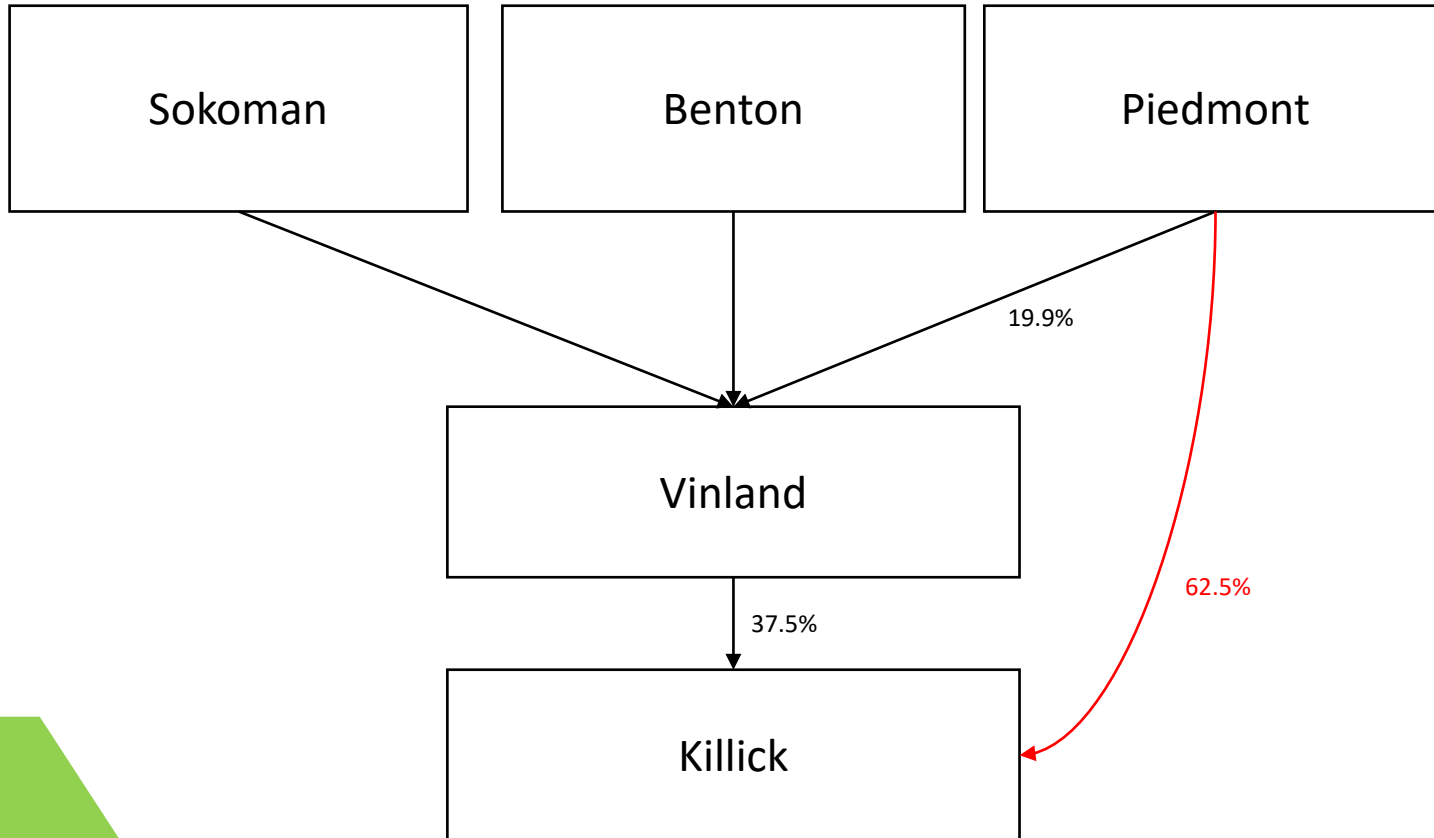
Step 6: Second Additional Earn-In Right



Piedmont shall be granted the option, exercisable by notice, to acquire an additional 24.5% voting and participating interest in ProjectCo (totaling 62.5%) (the “Second Additional Interest”) in consideration for (i) the issuance by Piedmont to Benton and Sokoman of shares of its common stock having an aggregate subscription price of C\$6M and (ii) the funding by Piedmont of work expenditures in the aggregate amount of at least C\$3M on or before the 12-month anniversary of the second additional earn-in right notice. Piedmont’s combined direct and indirect (through Vinland) ownership interest in Killick will be equal to approximately 70%.

Upon exercise of the second additional earn-in right by Piedmont, [Killick shall issue to Piedmont] shares in the capital of Killick representing the Second Additional Interest.

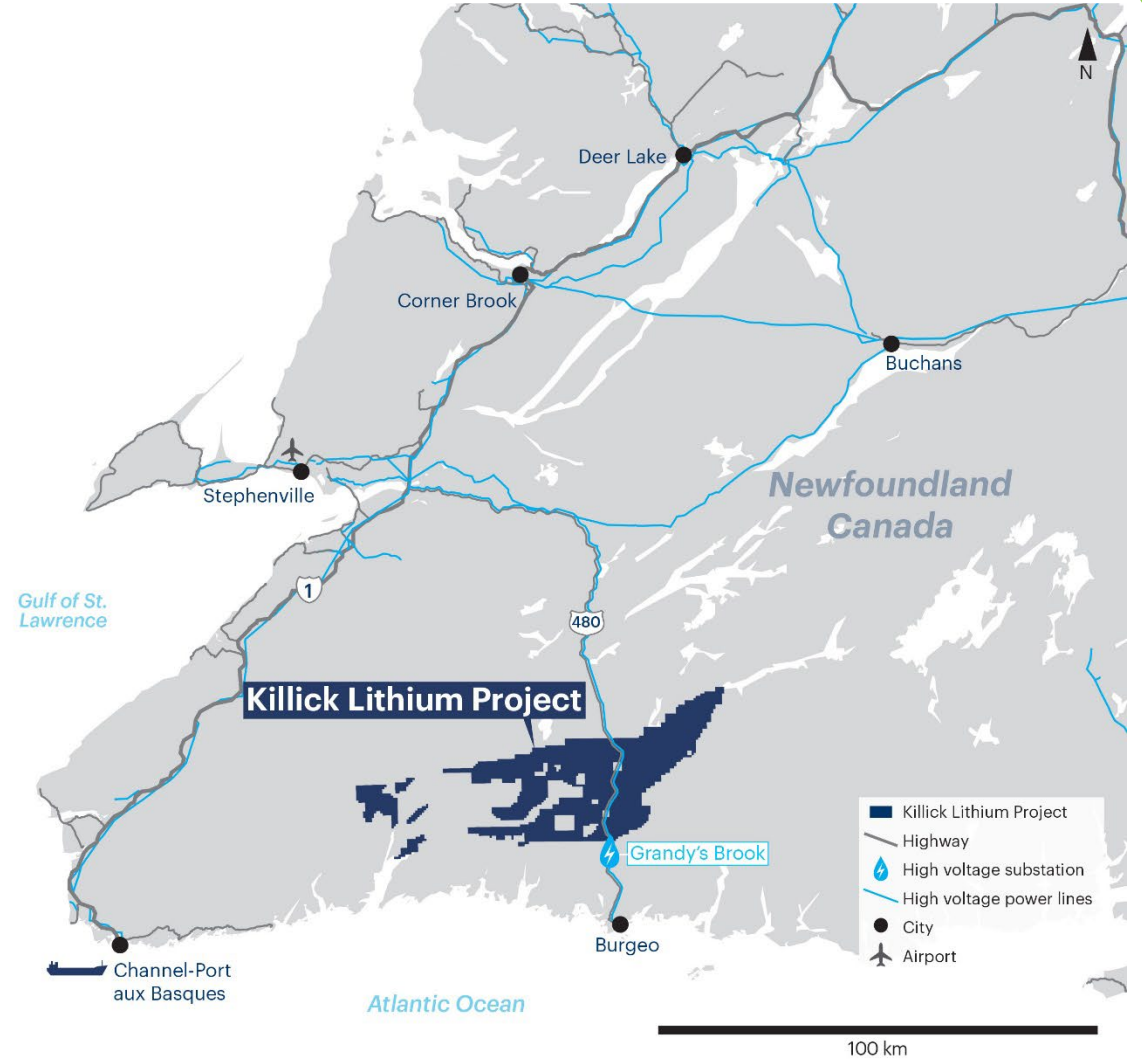
Step 7: Post-Completion of Earn-In Rights



Upon exercise by Piedmont of the second additional earn-in right, Killick shall grant a 2% NSR in favor of the Benton and Sokoman; provided, however, that Killick, Piedmont or any of their successors shall have the right to repurchase 50% of such royalty (1%) in consideration for a C\$2M cash payment to the Benton and Sokoman

Killick Lithium Project

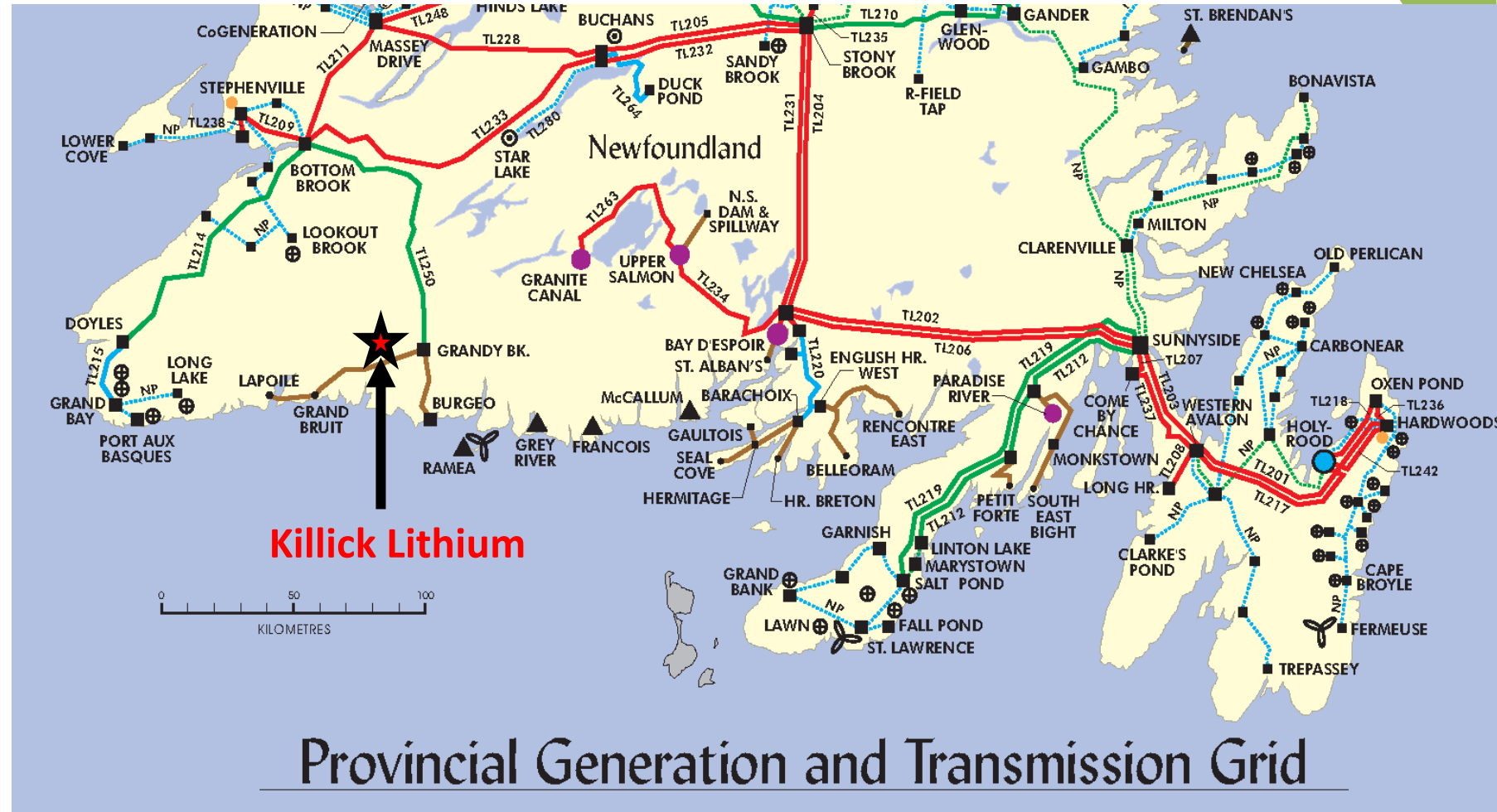
STRATEGIC LOCATION TO PIEDMONT OPERATIONS



Killick Lithium Project INFRASTRUCTURE

The Killick Lithium Project has strong infrastructure and project support

- Close to paved roads (14 kms)
- High voltage substation at Grandy's Brook (10 kms)
- Ice-free deep-water port (35 kms)
- Supportive communities



Killick Lithium Project

Some key points and deposit type attributes

- Exploration for lithium in the Appalachian - Caledonides Orogen has been ongoing for decades - Carolina Tin-Spodumene Belt (Piedmont Lithium); and at Leinster belt (Ireland)
- In 2021, the BEX/SIC Alliance, while exploring for gold in SW Newfoundland, discovered Lithium and Cesium bearing dykes; in two short years the Alliance turned discovery into a major deal
- Lithium deposits in these belts are known to form in multiple clusters - This is emerging at Killick
- Over 60km of strike to explore on district-scale property (800 sq kms) which has the potential to host many more lithium and/or cesium discoveries
- Early diamond drilling to date on at the Killick Lithium Project has returned significant Lithium results and the extensive regional exploration program consisting of geochemical surveys, prospecting and trenching are continuing to outline new targets

Killick Lithium Project

BIG PICTURE

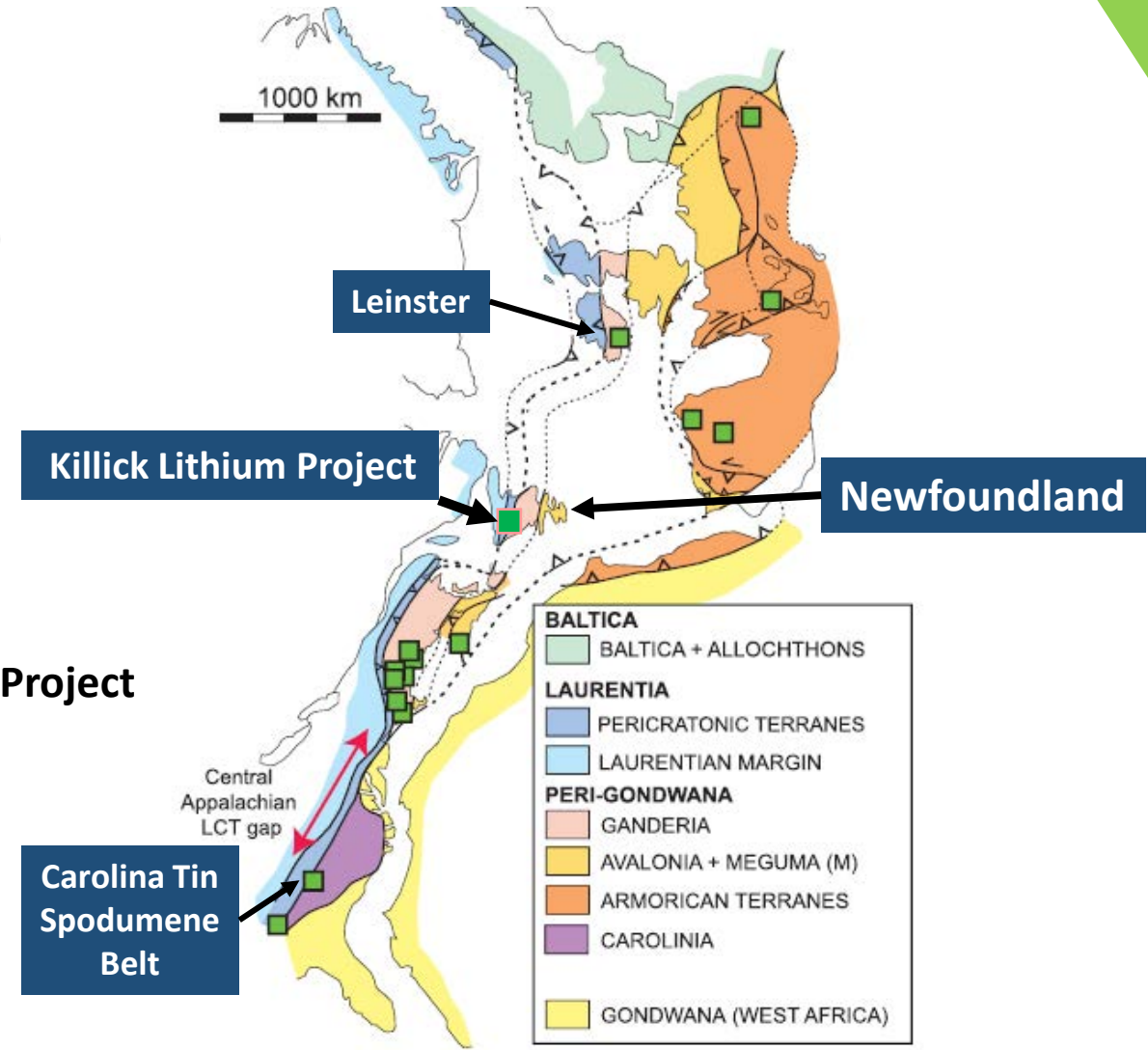
The key structural control on lithium districts is recognized along the length of the Appalachian – Caledonian Orogen (Leinster – UK; Piedmont – USA; Kraken – Newfoundland)

Major collisional boundary

Significant Li resources known in the Carolina Tin-Spodumene Belt (Piedmont Lithium); and at Leinster (Ireland)

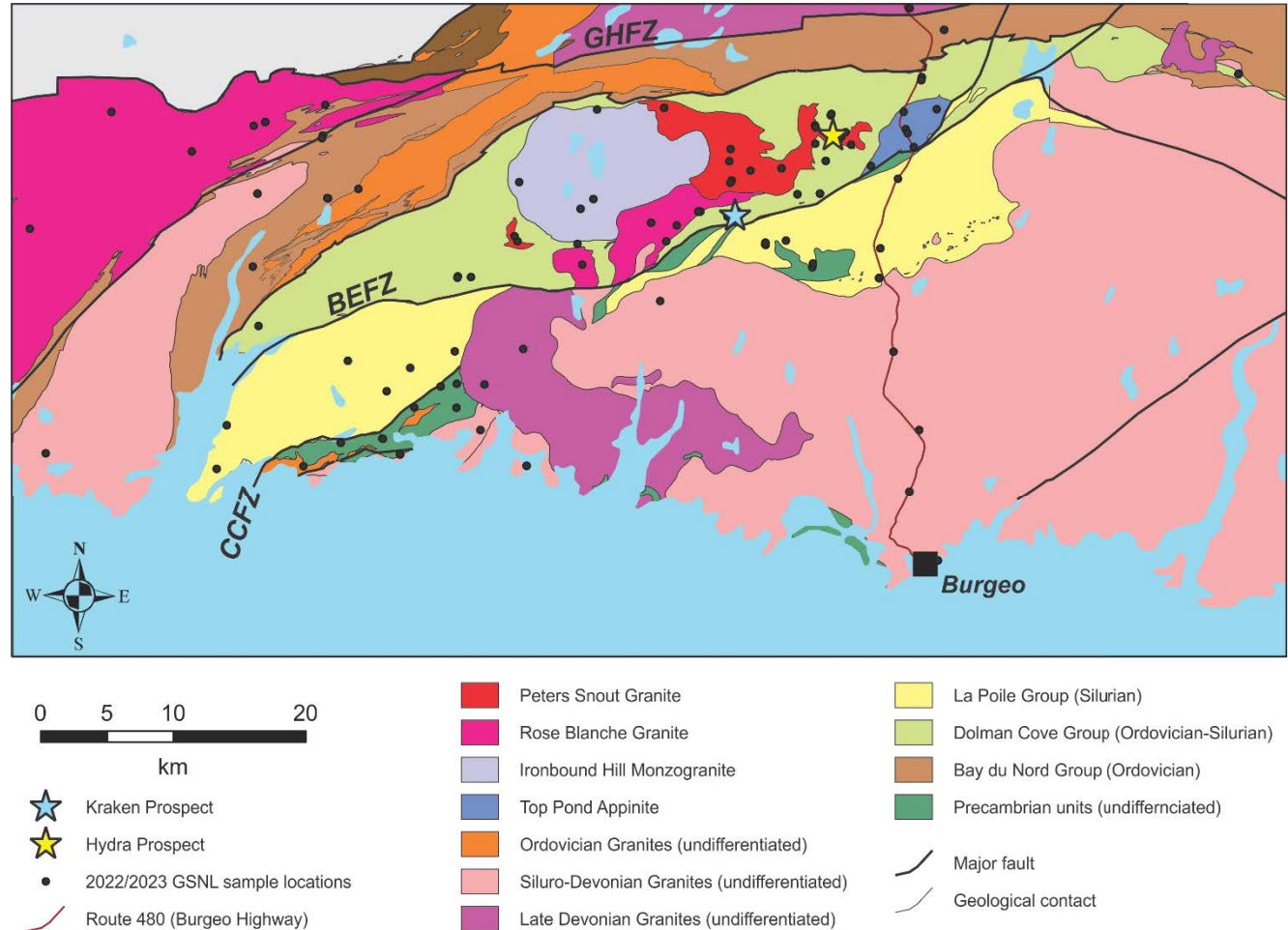
Promising new discovery in Newfoundland – Killick Lithium Project

APPALACHIAN – CALEDONIAN (and Variscan) LCT PEGMATITE-HOSTED LITHIUM in the North Atlantic Borderlands



LCT Pegmatites in the Burgeo Area

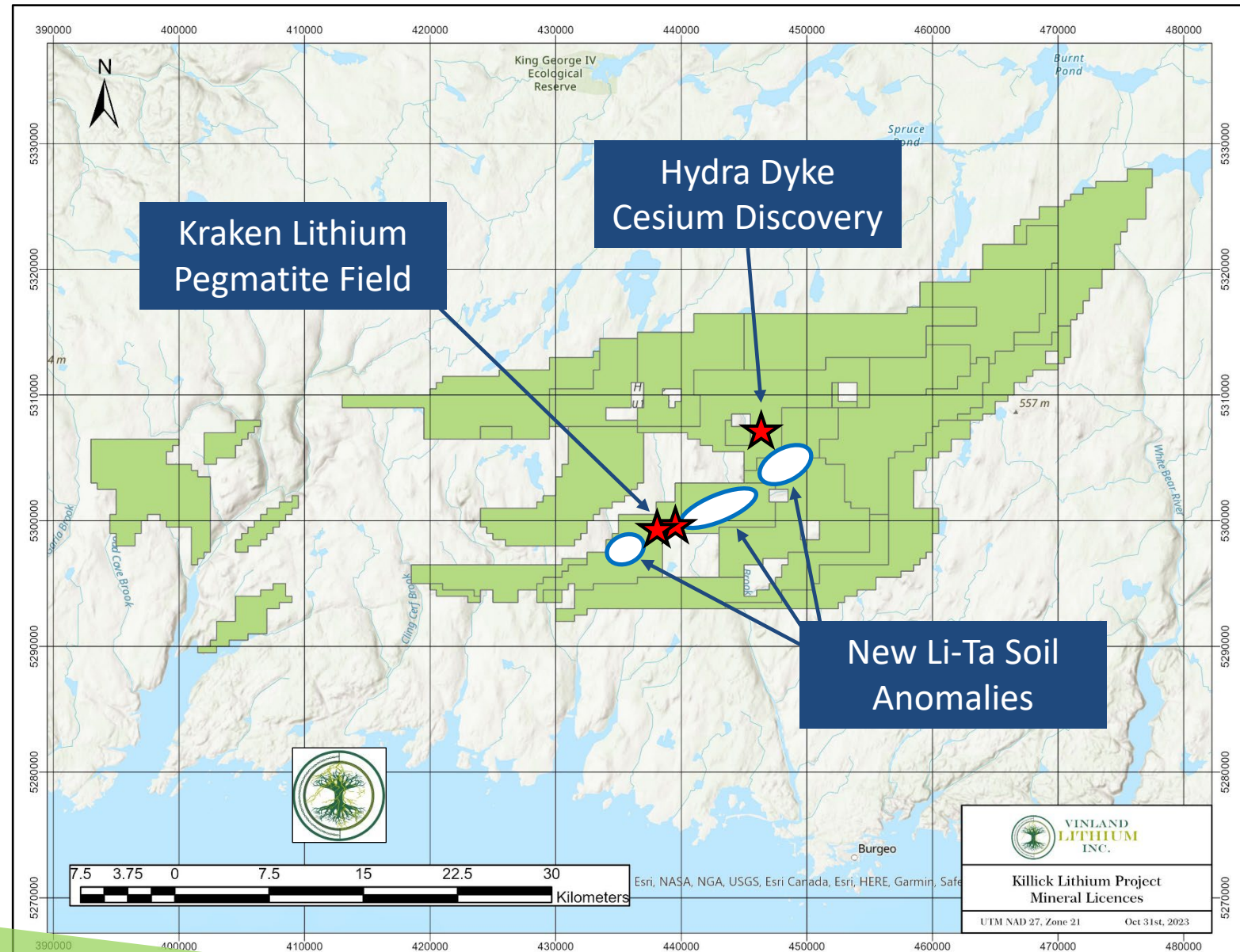
- Numerous Silurian and Devonian granitoids intruding Ediacaran to Silurian metasedimentary and metavolcanic rocks
 - Peraluminous Peters Snout and Rose Blanche Granites
- Cut by a number of major crustal shear zones, including Bay d'Est Fault Zone
- LCT pegmatites recorded from two locations
 - Kraken: Multiple spodumene bearing dykes with up to 15.23 m of 1.04% Li_2O
 - Hydra: Cs-rich dyke with 8.75% Cs_2O , 0.41% Li_2O over 1.2 m (channel sample) and 1.22 m grading 0.51% Cs_2O in drilling



Killick Lithium Project – Kraken Lithium and Hydra Cesium Discovery

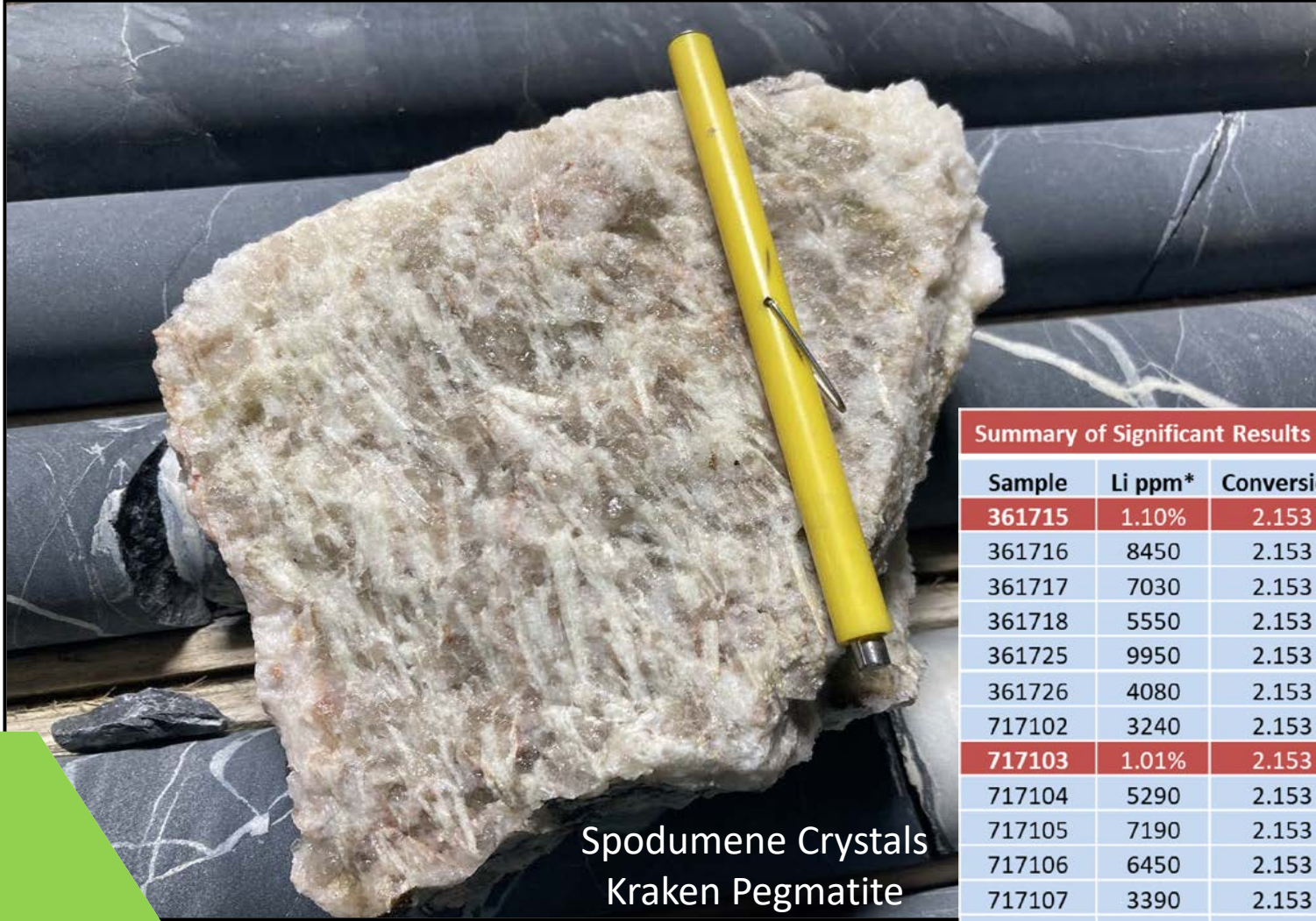
PROPERTY OVERVIEW

- District-scale property position, over 60 km of strike length to explore!
- Significant new Lithium and Cesium discoveries, first in NL
- Multiple Li-bearing dykes in the Kraken Pegmatite Field
- New Li-Ta soil anomalies indicate strong potential for additional discoveries

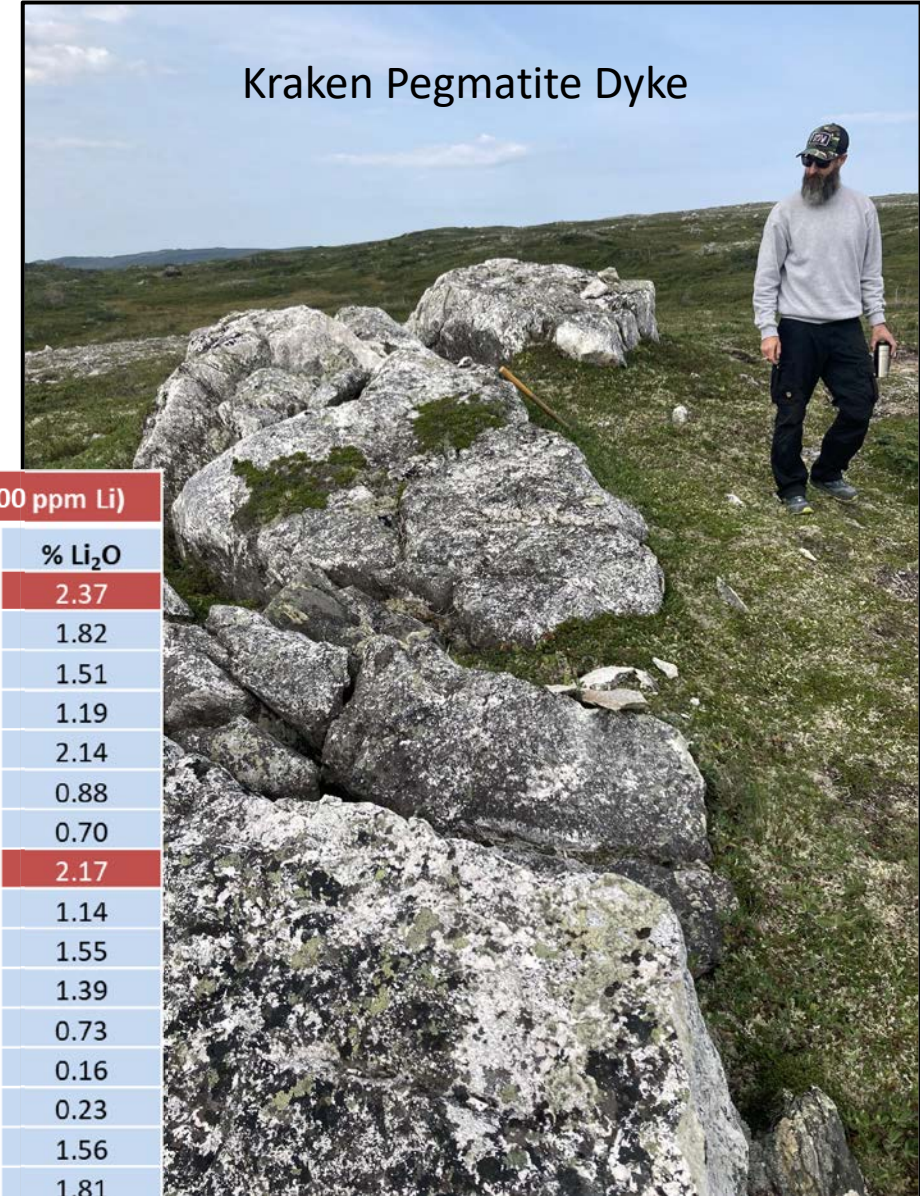


Killick Lithium Project – Kraken Lithium and Hydra Cesium Discovery

KRAKEN LITHIUM DISCOVERY



Spodumene Crystals
Kraken Pegmatite



Kraken Pegmatite Dyke

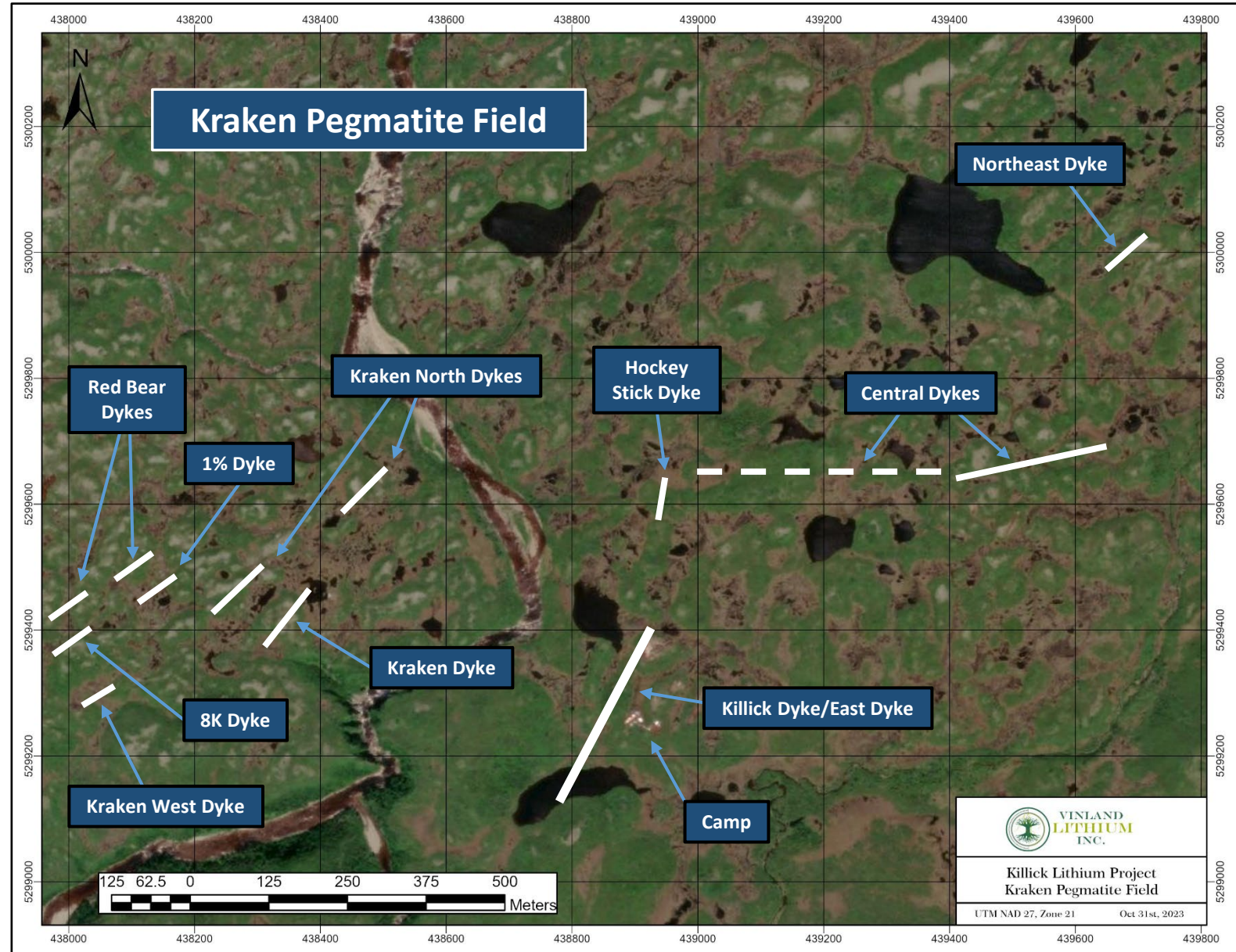
| Summary of Significant Results (>500 ppm Li) | | | |
|--|--------------|--------------|---------------------|
| Sample | Li ppm* | Conversion | % Li ₂ O |
| 361715 | 1.10% | 2.153 | 2.37 |
| 361716 | 8450 | 2.153 | 1.82 |
| 361717 | 7030 | 2.153 | 1.51 |
| 361718 | 5550 | 2.153 | 1.19 |
| 361725 | 9950 | 2.153 | 2.14 |
| 361726 | 4080 | 2.153 | 0.88 |
| 717102 | 3240 | 2.153 | 0.70 |
| 717103 | 1.01% | 2.153 | 2.17 |
| 717104 | 5290 | 2.153 | 1.14 |
| 717105 | 7190 | 2.153 | 1.55 |
| 717106 | 6450 | 2.153 | 1.39 |
| 717107 | 3390 | 2.153 | 0.73 |
| 717110 | 734 | 2.153 | 0.16 |
| 717111 | 1080 | 2.153 | 0.23 |
| 717112 | 7240 | 2.153 | 1.56 |
| 717113 | 8410 | 2.153 | 1.81 |

* Li shown as ppm except where noted as %

Killick Lithium Project

KRAKEN PEGMATITE FIELD

- The Kraken Pegmatite Field is approximately 1 x 2 km and contains several LCT pegmatites
- All dykes are open and require more drilling, several are undrilled
- Highlighted Drilling Intersections Include:
 - **Killick Dyke:** 15.23m @ 1.04% Li₂O in GH-22-27 and 13.37m @ 1.22% Li₂O in GH-22-45
 - **East Dyke:** 20.82m @ 0.60% Li₂O incl. 5.5m @ 1.16% Li₂O in GH-22-15, and 8.37m @ 0.91% in GH-22-08
 - **Kraken Dyke:** 8.4m @ 0.95% Li₂O in GH-22-01
 - **Kraken North Dyke:** 16.2m @ 0.43% Li₂O in GH-22-05



Killick Lithium Project

KILLICK DYKE/EAST DYKE DISCOVERY

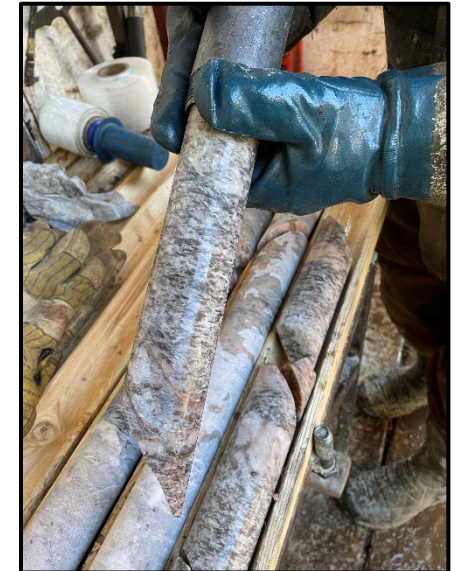
- The Killick/East Dyke discovery is approximately 300 meters in strike length, measures to 15 meters wide and is open to the south, north and at depth. Approximately 30 drill holes have tested the zone.
- Highlighted Drilling Intersections Include:
 - 8.37m @ 0.91% in GH-22-08
 - 20.82m @ 0.60% Li₂O incl. 5.5m @ 1.16% Li₂O in GH-22-15
 - 15.23m @ 1.04% Li₂O in GH-22-27 incl. 4.18m @ 1.48% Li₂O
 - 5.01m @ 0.69% Li₂O in GH-23-37
 - 13.37m @ 1.22% Li₂O in GH-23-45
 - 21.00m @ 0.81% Li₂O incl. 16.70m @ 1.06% Li₂O in GH-23-46
 - 9.19m @ 0.45% Li₂O incl. 1.31m @ 1.25% Li₂O in GH-23-57



GH-23-45



GH-22-08

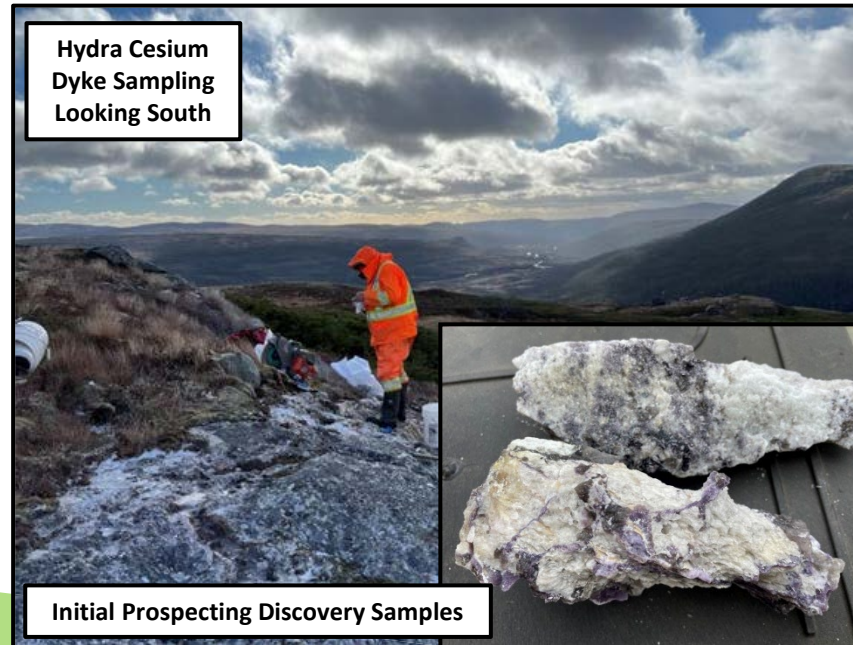


GH-23-42

Hydra Cesium Discovery

A First for Newfoundland

- Hydra Cesium discovery of pollucite-bearing LCT Pegmatite Dyke 12 km northeast of Kraken Pegmatite Field
- First ever cesium discovery in NL
- Initial channel sample results to 8.75% Cs₂O, 0.41% Li₂O, 0.025% Ta₂O₅ and 0.33% Rb₂O over 1.2 meters including 13.57% Cs₂O and 0.32% Li₂O over 0.4m
- 5 Short Drill holes confirmed the presence of Lithium and Cesium below the outcrop over widths to 13.55 meters.
- New channel samples return multiple high-grade Cesium values confirming the potential of the dyke to host significant Cesium



First Core HY-23-01

Hydra Cesium Discovery

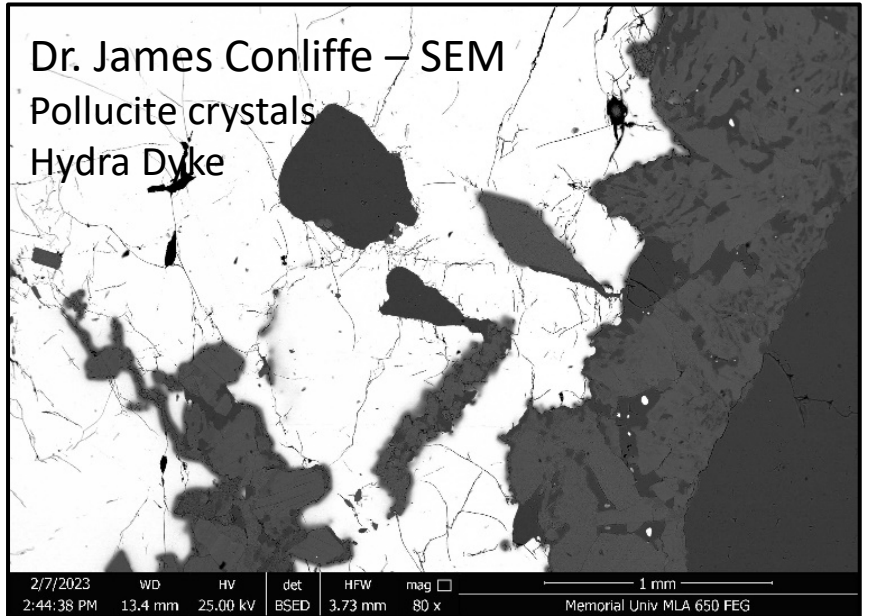
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Hydra Dyke



Killick Dyke



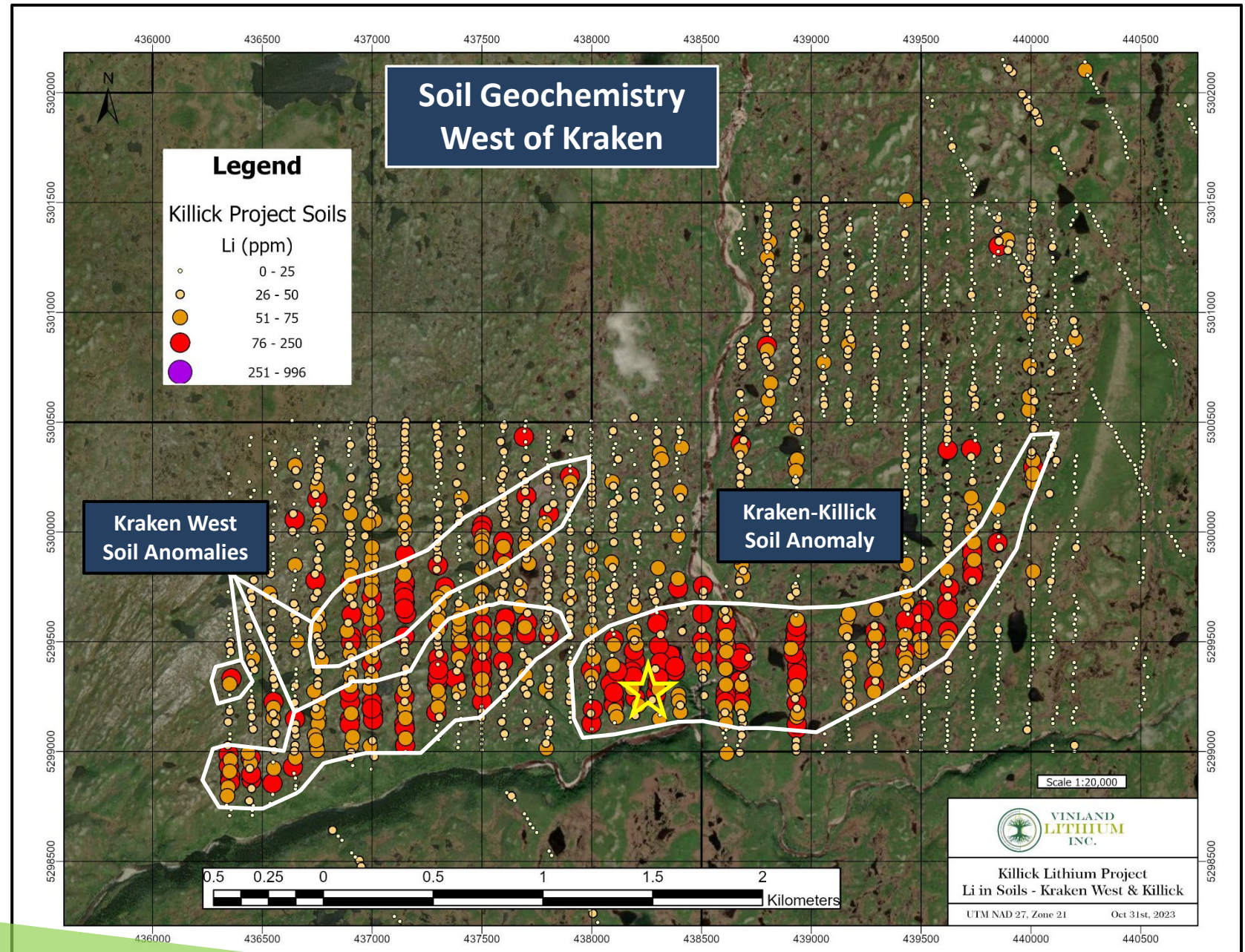
| | | | | | | | |
|------------|---------|----------|------|---------|------|---|---------------------------|
| 2/7/2023 | WD | HV | det | HFW | mag | □ | 1 mm |
| 2:44:38 PM | 13.4 mm | 25.00 kV | BSED | 3.73 mm | 80 x | | Memorial Univ MLA 650 FEG |



Killick Lithium Project

SOIL GEOCHEMISTRY WEST OF KRAKEN

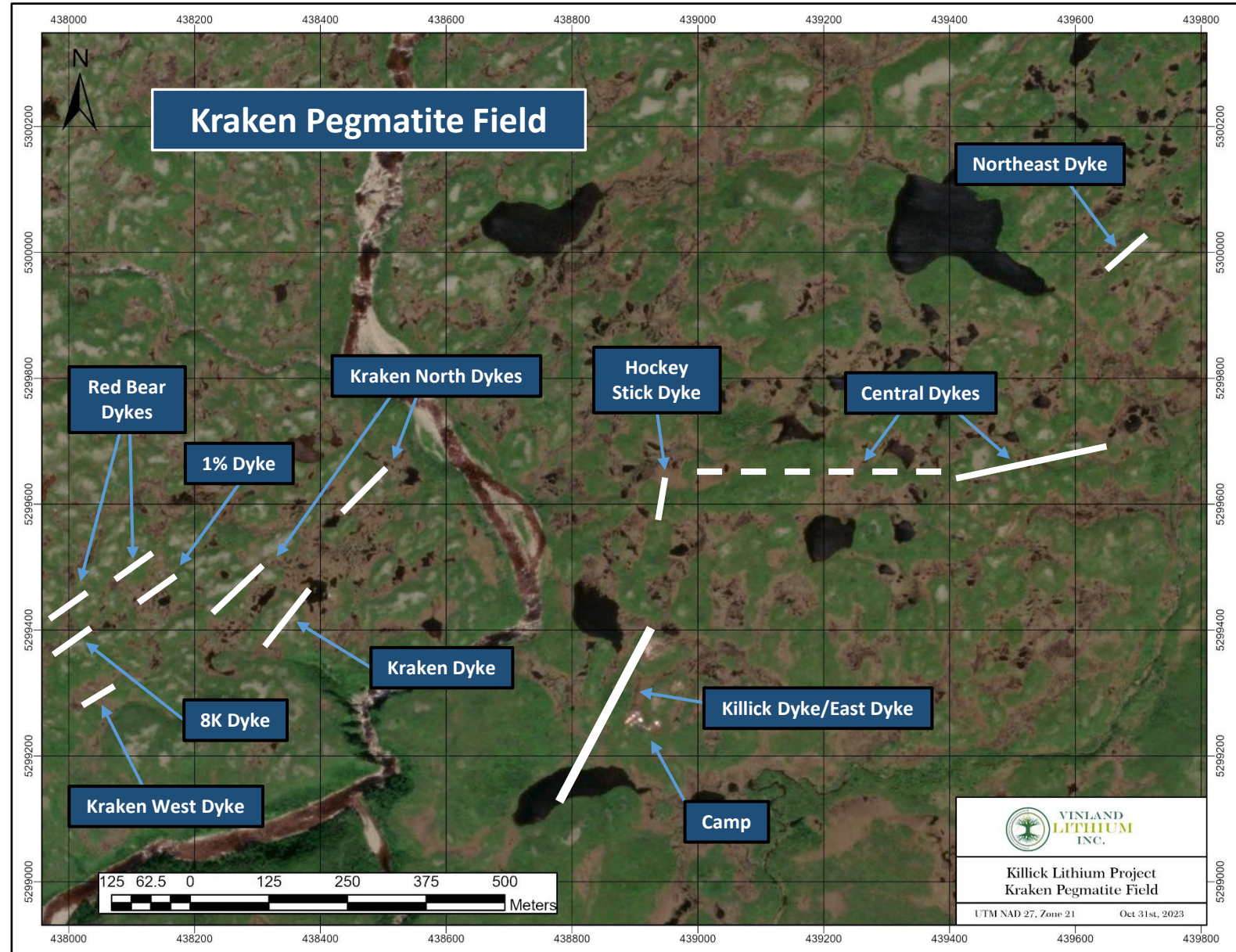
- Soil sampling has identified new Li and Ta soil anomalies at Kraken West area
- Initial prospecting has identified pegmatite dykes in all soil anomaly areas
- Additional infill/expansion soil sampling and further prospecting is ongoing
- Over 6700 B-horizon soil samples collected to date



Killick Lithium Project

KRAKEN PEGMATITE FIELD

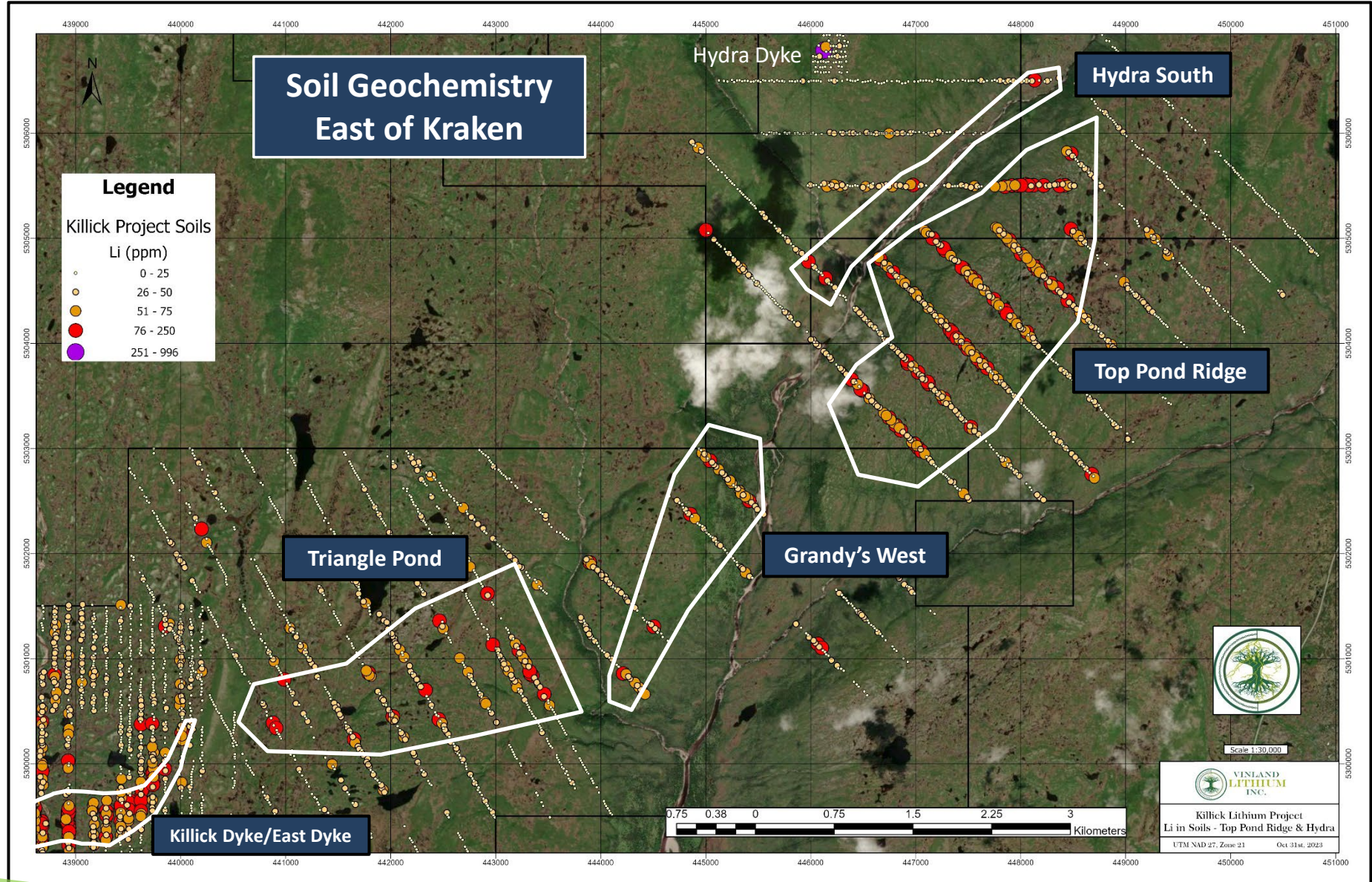
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 - Kraken Dyke: 8.4m @ 0.95% Li₂O in GH-22-01
 - Kraken North Dyke: 16.2m @ 0.43% Li₂O in GH-22-05



Killick Lithium Project

SOIL GEOCHEMISTRY EAST OF KRAKEN

- Soil sampling has emerged as a key exploration tool to explore for LCT Pegmatites with large target being identified regionally
- New targets generated in 2022-2023 include:
 - Triangle Pond
 - Grandy's West
 - Top Pond Ridge
 - Hydra South
- Initial prospecting has identified dykes in all soil anomaly areas
- Additional infill soil sampling and further prospecting is ongoing



Killick Lithium Project

MOVING FORWARD

- **Vinland to form a Technical Committee to propose programs and budgets**
- **Extensive prospecting, soil sampling and geological mapping (ongoing)**
- **Continued collaboration with multi-disciplinary Critical Minerals Research Initiatives (ongoing)**
- **Structural mapping of Kraken, Killick and East Dyke areas (ongoing)**
- **Geophysical technique evaluation**
- **Follow-up diamond drilling (to be proposed)**



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THANK YOU!

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